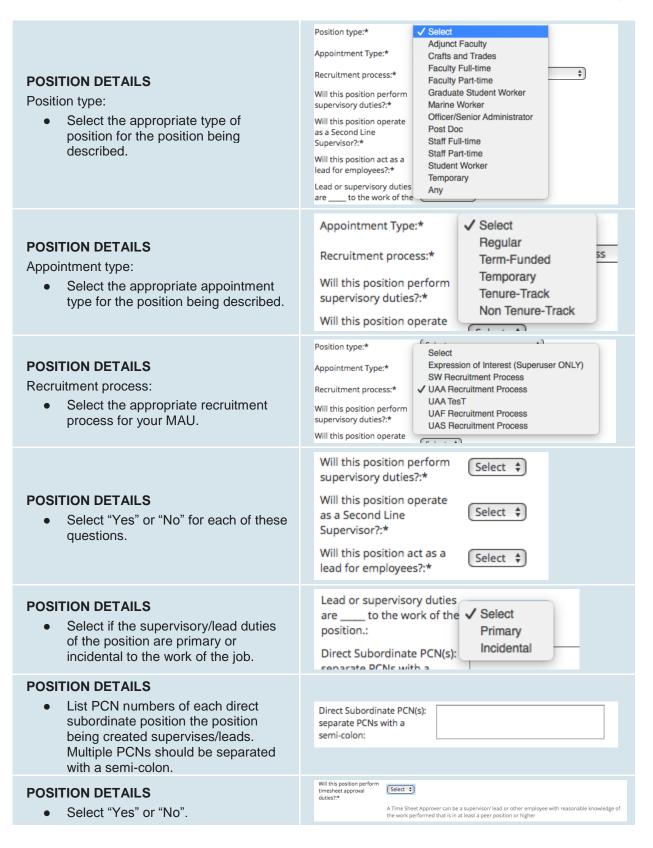


Quick Reference Guide – Creating a Position Description (PD)

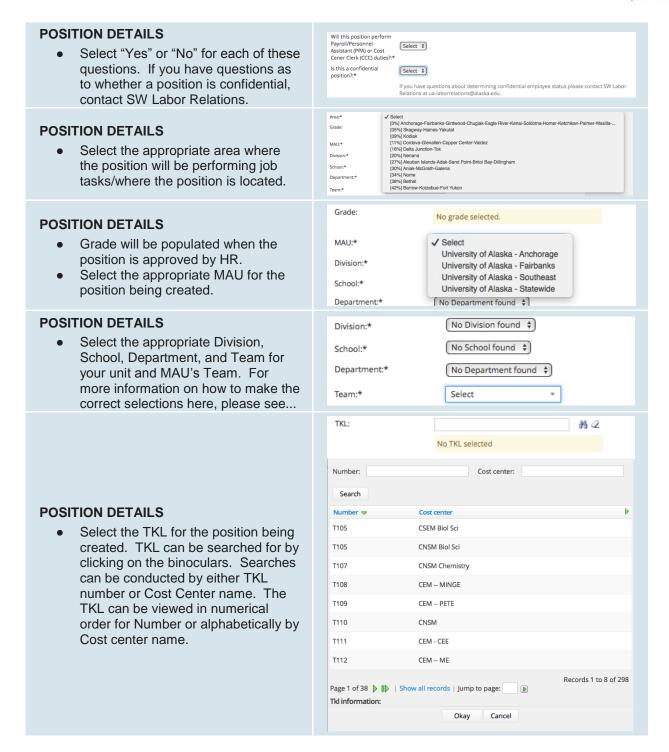
This will walk you through all the fields for creating a Position Description (PD).

What you need to do	What you will see
JUSTIFICATION FOR THE ACTION Type of action requested: Select New Position when the PD you are creating is a new position. Select Modification when working on a job with an existing PD. JUSTIFICATION FOR THE ACTION Reason for request:	JUSTIFICATION FOR THE ACTION Type of action requested:* New Position Modification * JUSTIFICATION FOR THE ACTION
 Select Recruitment when the PD you are creating will be used for a recruitment. Select Update/Reclassification when working on an existing PD. 	Type of action requested:* Reason for request:* Recruitment Reason:* V Select Recruitment Update/Reclassification
JUSTIFICATION FOR THE ACTION Recruitment Reason: • Select the appropriate reason for creating or modifying the PD being used for the recruitment.	JUSTIFICATION FOR THE ACTION Type of action requested:* Reason for request:* Select Select Select V Select New position Resignation Termination Leave coverage Restructure Family Medical Leave Other
JUSTIFICATION FOR THE ACTION Justification for the Position: • Use this field to make notes as to why the PD is being created or updated. These notes can be used to communicate with approvers, supervisors, or HR.	JUSTIRCATION FOR THE ACTION Type of action requested.* Select Reason for request: Select Recruitment Reason:* Select Justification for the Position:*
POSITION DETAILS Position number: • Populated once the job is approved by HR and Budget/Grants has assigned a Position number to the job. Working Title: • The working title for the position being described.	POSITION DETAILS Position number: No position selected. Working Title:*

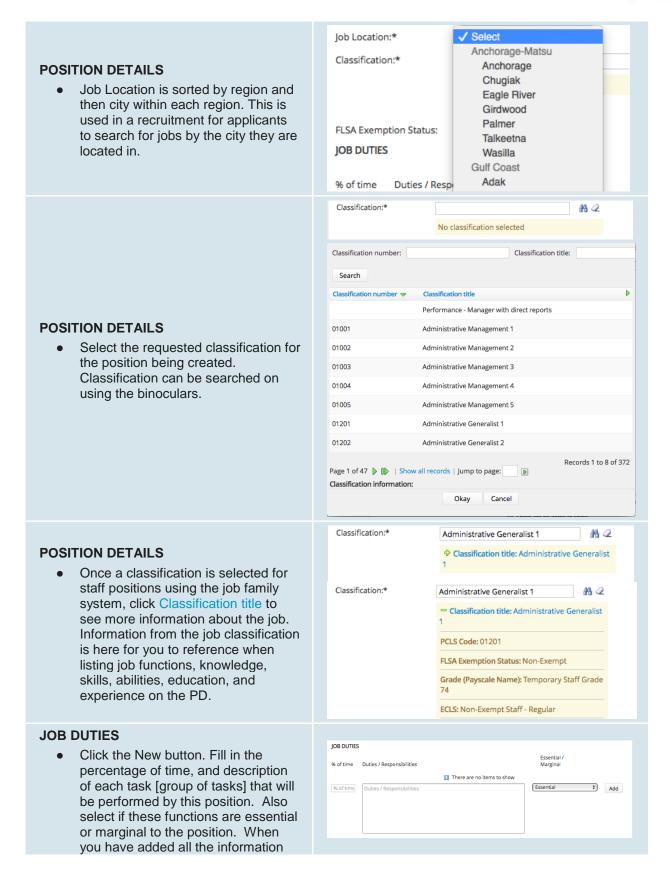














for each task [group of tasks] click the Add button. Multiple duties are added by selecting new for each task [group of tasks].	
 Each of these sections should be filled in with the appropriate information that is required to perform the essential duties of the position. 	Knowledge/Skills/Abilities:* Required Experience:* Typical Education or Training:*
Advertising summary should be about three sentences (or less) and summarizes the work of the position. This short description of the work performed is used when recruiting for the position.	Advertising summary:*
 Advertising text is a longer description of the work that will be performed by this position. This information is displayed during a recruitment. 	Advertisement text.* Format selection
 Check all the boxes that apply to the position's budget responsibilities. Fill in the size of the annual budget the position has the responsibility for. Indicate the amount for "Responsible for authorizing expenditures" if the box is checked in the above section. Indicate anything that would be considered an "Other" budget responsibility that might be relevant to the position. 	Describe budget responsibility of this position. Check all that apply.* Budget size (annual): If 'Responsible for authorizing expenditures Monitors fiscal activity Manages overall budget Forecasts expenditures Other None If 'Responsible for authorizing expenditures' please indicate amount: If 'Other' please provide details:
 PEER POSITIONS Fill in any relevant information on positions that might be considered peers for the position being created. If available, list PCN, Incumbent Name, Incumbent Classification, Department, and MAU. 	PEER POSITIONS Peer Position Info:



LABOR DISTRIBUTION	
 Fill in the Fund, Org, and Percentage of funding the labor should be charged to for the position. There are four (4) Fund, Org, and Percentage fields available. One is required. Budget Authorization is a number assigned by budget when the approve the position. 	LABOR DISTRIBUTION Fund:* Org:* Percentage:* Budget Authorization:
USERS AND APPROVALS	
Select the appropriate PPA/CCC, Time Sheet Approver, and Supervisor for the position. You can either type the name of the appropriate individual in this box, or click on the binoculars to search for	USERS AND APPROVALS PPA/CCC:* No user selected.
	Time Sheet Approver: No user selected.
the appropriate individual. This information will be fed to Banner at a	No user selected
later time.	
USERS AND APPROVALS	
Select the appropriate Approval Process. This information is dependent upon the MAU you selected in the Position Details section. Here you can either type the name of the appropriate individual in the boxes, or click on the binoculars to search for the appropriate individual(s). This information is used to route the job for approval(s).	Approval process:* None 9
HR CONSULTANT	
 Select the appropriate HR Consultant for your MAU/unit. You can either type the name of the appropriate individual in the box, or click on the 	HR Consultant:* No user selected.
binoculars to search for the appropriate individual.	
Saving the job	
When all job details have been entered, click Save to save your job or Save & Exit	
to save your job and exit the position description. Save a draft can be used when	Save a draft Save Save & exit Cancel Spell check
you need to save the position description you are working on and come back to work on it at a later time.	
Documents Tab	
 Attach Org Charts here prior to submitting the PD for approvals. 	