

University of Alaska in Review

UA Data Strategy & Institutional Research

Finance

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**Table 4.01 Authorized Unrestricted General Fund Budget by Academic Organization
FY16 - FY20**

	FY16	FY17	FY18	FY19	FY20	% Change FY16-20	% Change FY19-20
	<i>(in Thousands of \$)</i>						
Anchorage/SBDC	108,915.5	101,150.7	99,482.6	104,044.2	93,554.7	-14.1	-10.1
Kenai	7,249.5	6,635.7	6,454.8	6,289.1	6,289.1	-13.2	
Kodiak	2,717.4	2,435.2	2,359.4	2,303.3	2,303.3	-15.2	
Mat-Su	5,204.4	4,868.8	4,708.2	4,568.7	4,568.7	-12.2	
PWSC	3,298.3	2,786.5	2,759.8	2,666.7	2,666.7	-19.1	
Fairbanks/FOR	153,109.6	144,011.4	142,293.3	148,034.0	132,969.4	-13.2	-10.2
UAF CTC	5,713.7	5,306.5	4,835.8	4,635.8	4,635.8	-18.9	
College of Rural & Comm. Dev.							
Bristol Bay	1,412.0	1,211.4	1,100.3	1,100.3	1,100.3	-22.1	
Chukchi	970.8	806.9	757.8	607.8	607.8	-37.4	
Interior Alaska	1,655.9	1,433.6	1,294.5	1,294.5	1,294.5	-21.8	
Kuskokwim	3,000.8	2,605.0	2,424.6	2,324.6	2,324.6	-22.5	
Northwest	1,521.4	1,319.8	1,211.7	1,161.7	1,161.7	-23.6	
CRCD	5,406.7	4,679.6	4,286.3	4,786.3	4,786.3	-11.5	
Juneau	21,297.2	19,486.6	19,330.9	20,796.9	21,209.1	-0.4	2.0
Ketchikan	2,564.2	2,291.0	2,167.0	2,110.9	1,959.6	-23.6	-7.2
Sitka	3,291.2	2,890.0	2,606.4	2,526.8	2,265.9	-31.2	-10.3
Statewide Services	12,683.8	10,542.6	10,261.6	10,361.6	10,815.7	-14.7	4.4
Statewide Networks	9,620.9	7,823.9	7,620.3	7,420.3	7,520.3	-21.8	1.3
Systemwide Ed/Outreach	1,153.7	848.3				-100.0	
University of Alaska Foundation							
Education Trust of Alaska							
UA Anchorage	127,385.1	117,876.9	115,764.8	119,872.0	109,382.5	-14.1	-8.8
UA Fairbanks	172,790.9	161,374.2	158,204.3	163,945.0	148,880.4	-13.8	-9.2
UA Southeast	27,152.6	24,667.6	24,104.3	25,434.6	25,434.6	-6.3	0.0
UA Statewide	23,458.4	19,214.8	17,881.9	17,781.9	18,336.0	-21.8	3.1
UA Enterprise Entities							
Systemwide Component		1,750.0	1,078.2				
UA System	350,787.0	324,883.5	317,033.5	327,033.5	302,033.5	-13.9	-7.6

Note: The authorized unrestricted general fund budget is the amount of funds approved for receipt and expenditure by the Alaska State Legislature, net of any vetoes by the Governor. Supplemental appropriations and revised programs approved subsequent to the legislative session are generally not included. AO totals and university totals may not add up due to rounding to the thousands of dollars at each reporting level.

The authorized budgets include the following one-time funding: FY16 contained legislative intent language that \$10,073.0 for the cost of living (COLA) funding is a one-time increment.

The following changes are reflected in the above structure: FY18, Systemwide Education and Outreach (SEO) no longer exists as a separate allocation (programs were transferred to the University of Alaska Fairbanks in FY16 & FY17); FY19 the University of Alaska Foundation and the Education Trust of Alaska are transferred from Statewide Services into a separate unit, Enterprise Entities.

Effective FY16, State Appropriations have been replaced with Unrestricted General Funds (UGF). Unrestricted General Funds includes: General Fund, General Fund Match, and General Fund Mental Health Trust.

Source: UA Approved Operating and Capital Budgets (Yellowbooks) FY16-FY20. Compiled by UA Statewide Office of Strategy, Planning and Budget.

**Table 4.02 Total Authorized Budget by Academic Organization
FY16 - FY20**

	FY16	FY17	FY18	FY19	FY20	% Change FY16-20	% Change FY19-20
	<i>(in Thousands of \$)</i>						
Anchorage/SBDC	276,800.2	271,613.4	270,801.4	269,676.5	259,610.3	-6.2	-3.7
Kenai	16,897.9	16,652.8	16,440.0	16,301.6	16,207.7	-4.1	-0.6
Kodiak	6,133.7	5,921.1	5,839.3	5,600.0	5,564.1	-9.3	-0.6
Mat-Su	11,525.4	12,290.7	13,339.5	13,315.4	13,381.2	16.1	0.5
PWSC	7,601.8	7,164.0	7,209.1	6,277.1	6,252.4	-17.8	-0.4
Fairbanks/FOR	426,440.0	423,319.8	408,537.0	411,000.0	391,008.9	-8.3	-4.9
UAF CTC	14,329.3	14,003.2	13,518.7	13,205.4	13,305.0	-7.1	0.8
College of Rural & Comm. Dev.							
Bristol Bay	4,085.2	3,986.3	4,061.3	4,052.6	4,052.6	-0.8	
Chukchi	2,433.1	2,302.2	2,335.4	2,185.4	2,185.4	-10.2	
Interior Alaska	5,689.7	5,388.8	5,325.0	5,259.0	5,239.0	-7.9	-0.4
Kuskokwim	6,566.3	6,370.7	6,162.8	6,042.8	5,969.1	-9.1	-1.2
Northwest	4,460.6	4,309.0	4,880.7	4,930.7	5,030.4	12.8	2.0
CRCDC	10,552.0	9,925.4	8,711.2	9,211.2	9,211.2	-12.7	
Juneau	43,763.5	42,424.7	42,530.9	43,982.5	44,390.9	1.4	0.9
Ketchikan	5,531.1	5,436.2	5,473.3	5,401.1	5,240.3	-5.3	-3.0
Sitka	8,228.0	7,956.2	7,655.2	7,563.5	7,299.0	-11.3	-3.5
Statewide Services	34,488.2	35,493.6	37,952.9	34,302.2	38,556.3	11.8	12.4
Statewide Networks	19,116.2	17,468.7	17,265.1	17,065.1	17,165.1	-10.2	0.6
Systemwide Ed/Outreach	10,951.2	6,018.7					
University of Alaska Foundation				3,987.7	4,263.9		6.9
Education Trust of Alaska				1,625.4	2,749.2		69.1
UA Anchorage	318,959.0	313,642.0	313,629.3	311,170.6	301,015.7	-5.6	-3.3
UA Fairbanks	474,556.2	469,605.4	453,532.1	455,887.1	436,001.6	-8.1	-4.4
UA Southeast	57,522.6	55,817.1	55,659.4	56,947.1	56,930.2	-1.0	0.0
UA Statewide	64,555.6	58,981.0	55,218.0	51,367.3	55,721.4	-13.7	8.5
UA Enterprise Entities				5,613.1	7,013.1		
Systemwide Component		1,750.6	1,079.2	7,562.6	1.0		
UA System	915,593.4	899,796.1	879,118.0	888,547.8	856,683.0	-6.4	-3.6

Note: The authorized unrestricted general fund budget is the amount of funds approved for receipt and expenditure by the Alaska State Legislature, net of any vetoes by the Governor. Supplemental appropriations and revised programs approved subsequent to the legislative session are generally not included. AO totals and university totals may not add up due to rounding to the thousands of dollars at each reporting level.

The authorized budgets include the following one-time funding: FY16 contained legislative intent language that \$10,073.0 for the cost of living (COLA) funding is a one-time increment.

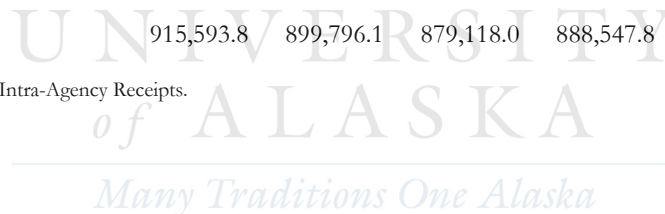
The following changes are reflected in the above structure: FY18, Systemwide Education and Outreach (SEO) no longer exists as a separate allocation (programs were transferred to the University of Alaska Fairbanks in FY16 & FY17); FY19 the University of Alaska Foundation and the Education Trust of Alaska are transferred from Statewide Services into a separate unit, Enterprise Entities.

Source: UA Approved Operating and Capital Budgets (Yellowbooks) FY16-FY20. Compiled by UA Statewide Office of Strategy, Planning and Budget.

**Table 4.03 Authorized Budget by Fund Source
FY16 - FY20**

	FY16	FY17	FY18	FY19	FY20	% of Total*	% Change FY16-20
	<i>(in Thousands of \$)</i>						
Unrestricted General Funds (UGF)	350,787.0	324,883.5	317,033.5	327,033.5	302,033.5	37.8	-13.9
Designated General Funds (DGF)							
Technical Vocational Ed. Program	5,630.0	5,980.1	5,386.6	4,926.4	5,619.3	0.7	-0.2
License Plate Revenue		0.6	1.0	1.0	1.0		
University Receipts							
Interest Income	1,044.0	1,170.5	1,165.7	3,575.7	5,105.7	0.6	389.1
Auxiliary Receipts	46,717.6	49,229.1	46,381.1	44,910.6	41,728.1	5.2	-10.7
Student Tuition & Fees	146,593.0	150,341.2	157,155.1	147,356.4	148,084.1	18.5	1.0
Indirect Cost Recovery	35,615.4	36,362.6	35,487.4	34,487.4	34,461.4	4.3	-3.2
UA Receipts	91,569.0	94,100.4	86,014.5	95,873.8	96,824.6	12.1	5.7
Subtotal Designated General Funds	327,169.4	337,184.5	331,591.4	331,131.2	331,824.1	41.6	1.4
Federal Receipts (Fed)	150,852.7	150,852.7	143,852.7	143,852.7	140,225.9	17.6	-7.0
State Inter-Agency Receipts (Other)	16,201.1	16,201.1	16,201.1	16,201.1	14,616.0	1.8	-9.8
MHTAAR (Other)	1,931.9	2,022.6	1,787.6	1,677.6	1,681.5	0.2	-13.0
CIP Receipts (Other)	10,530.7	10,530.7	10,530.7	10,530.7	8,181.0	1.0	-22.3
Subtotal DGF, Fed and Other	506,685.8	516,791.6	503,963.5	503,393.3	496,528.5	62.2	-2.0
Subtotal Budget	857,472.8	841,675.1	820,997.0	830,426.8	798,562.0		-6.9
UA Intra-Agency Receipts	58,121.0	58,121.0	58,121.0	58,121.0	58,121.0		
Total Budget	915,593.8	899,796.1	879,118.0	888,547.8	856,683.0		-6.4

* % of Total does not include UA Intra-Agency Receipts.



Note: The authorized budget is the amount of funds approved for receipt and expenditure by the Alaska State Legislature, net of any vetoes by the Governor. Supplemental appropriations and revised programs approved subsequent to the legislative session are generally not included.

The authorized budgets include the following one-time funding: FY16 contained legislative intent language that \$10,073.0 for the cost of living (COLA) funding is a one-time increment.

Effective FY16, State Appropriations have been replaced with Unrestricted General Funds (UGF). Unrestricted General Funds includes: General Fund, General Fund Match, and General Fund Mental Health Trust.

Source: UA Approved Operating and Capital Budgets (Yellowbooks) FY16-FY20. Compiled by UA Statewide Office of Strategy, Planning and Budget.

**Table 4.04 Actual Unrestricted General Fund Revenue by Academic Organization
FY15 - FY19**

	FY15	FY16	FY17	FY18	FY19	% Change FY15-19	% Change FY18-19
	<i>(in Thousands of \$)</i>						
Anchorage/SBDC	114,956.6	109,386.4	101,679.3	99,404.9	103,688.3	-9.8	4.3
Kenai	7,707.9	7,256.0	6,635.2	6,462.1	6,309.0	-18.1	-2.4
Kodiak	2,856.0	2,722.4	2,422.8	2,365.8	2,420.0	-15.3	2.3
Mat-Su	5,464.1	5,210.9	4,876.7	4,714.2	4,652.1	-14.9	-1.3
PWSC	3,380.4	3,299.5	2,834.7	2,761.6	2,693.1	-20.3	-2.5
Fairbanks/FOR	156,778.6	151,556.0	144,806.1	142,458.5	147,063.6	-6.2	3.2
UAF CTC	6,135.6	5,813.7	5,304.5	4,876.3	4,818.1	-21.5	-1.2
College of Rural & Comm. Dev.							
Bristol Bay	1,578.9	1,470.8	1,411.4	1,256.6	1,250.0	-20.8	-0.5
Chukchi	1,058.6	1,010.4	864.1	848.8	782.4	-26.1	-7.8
Cooperative Ext.	4,343.6						
Interior Alaska	1,916.6	1,753.0	1,616.3	1,435.5	1,425.9	-25.6	-0.7
Kuskokwim	3,425.6	3,130.0	2,913.7	2,669.9	2,584.6	-24.6	-3.2
Northwest	1,773.6	1,606.2	1,417.4	1,292.0	1,344.6	-24.2	4.1
CRCDC	6,222.9	6,193.5	4,633.4	4,095.8	4,462.3	-28.3	8.9
Juneau	22,938.0	21,299.0	19,531.6	19,458.7	20,769.5	-9.5	6.7
Ketchikan	2,697.4	2,590.0	2,291.0	2,167.0	2,110.9	-21.7	-2.6
Sitka	3,532.6	3,291.2	2,890.0	2,606.4	2,526.8	-28.5	-3.1
Statewide Services	16,212.2	10,101.3	8,344.3	10,337.0	8,934.9	-44.9	-13.6
Statewide Networks	10,921.4	12,020.9	10,368.8	7,780.3	9,120.3	-16.5	17.2
Systemwide Ed/Outreach	1,288.6	1,075.7					
UA Anchorage	134,365.1	127,875.2	118,448.7	115,708.6	119,762.5	-10.9	3.5
UA Fairbanks	183,234.0	172,533.6	162,966.9	158,933.4	163,731.5	-10.6	3.0
UA Southeast	29,168.0	27,180.2	24,712.6	24,232.1	25,407.2	-12.9	4.8
UA Statewide	28,422.2	23,197.9	18,713.1	18,117.3	18,055.2	-36.5	-0.3
Systemwide Component							
UA System	375,189.2	350,786.9	324,841.3	316,991.4	326,956.4	-12.9	3.1

Note: Table 4.04 provides the actual Unrestricted General Funds (UGF) revenue by AO as reported to the State of Alaska Office of Management and Budget. Actual revenue may exceed initial legislative authorizations due to supplemental appropriations or revised programs approved subsequent to the regular legislative session. AO totals and university totals may not add up due to rounding to the thousands of dollars at each reporting level.

Effective FY16, State Appropriations have been replaced with Unrestricted General Funds (UGF). Unrestricted General Funds includes: General Fund, General Fund Match, and General Fund Mental Health Trust.

The following changes are reflected in the above structure: FY16, Cooperative Extension Service will no longer exist as a separate allocation and will be reported as part of the Fairbanks Campus; FY18, Systemwide Education and Outreach (SEO) no longer exists as a separate allocation (programs were transferred to the University of Alaska Fairbanks in FY16 & FY17).

Source: UA Approved Operating and Capital Budgets (Yellowbooks) FY16-FY20. Compiled by UA Statewide Office of Strategy, Planning and Budget.

**Table 4.05 Total Actual Expenditures by Academic Organization
FY15 - FY19**

	FY15	FY16	FY17	FY18	FY19	% Change FY15-19	% Change FY18-19
	<i>(in Thousands of \$)</i>						
Anchorage/SBDC	268,857.2	265,681.1	262,469.2	262,934.9	260,364.6	-3.2	-1.0
Kenai	15,727.2	13,914.4	15,392.9	13,838.0	13,620.8	-13.4	-1.6
Kodiak	5,380.4	4,962.5	4,409.4	4,284.7	4,192.4	-22.1	-2.2
Mat-Su	10,752.4	10,500.2	11,008.1	10,070.8	9,309.2	-13.4	-7.6
PWSC	5,798.4	5,442.1	5,830.8	5,276.6	5,244.9	-9.5	-0.6
Fairbanks/FOR	372,226.6	388,400.0	400,861.4	389,238.1	401,764.9	7.9	3.2
UAF CTC	13,164.9	13,194.2	11,155.7	10,899.1	11,306.9	-14.1	3.7
College of Rural & Comm. Dev.							
Bristol Bay	4,081.8	4,115.9	3,653.6	3,640.8	3,059.0	-25.1	-16.0
Chukchi	1,951.0	1,813.4	1,128.6	1,030.3	956.9	-51.0	-7.1
Cooperative Ext.	8,478.8						
Interior Alaska	4,735.4	4,313.5	3,683.8	3,884.6	3,751.9	-20.8	-3.4
Kuskokwim	5,258.8	5,313.2	4,689.2	5,000.1	4,571.1	-13.1	-8.6
Northwest	2,684.5	2,599.2	1,838.3	1,868.8	2,126.5	-20.8	13.8
CRCDC	9,348.9	9,625.3	7,568.4	6,645.8	7,414.8	-20.7	11.6
Juneau	39,526.0	39,960.4	36,109.2	37,676.7	33,051.3	-16.4	-12.3
Ketchikan	5,071.4	4,563.3	4,792.9	4,842.2	4,431.5	-12.6	-8.5
Sitka	7,561.2	6,830.0	7,065.9	6,343.4	6,212.3	-17.8	-2.1
Statewide Services	35,670.5	30,275.0	35,702.9	37,393.3	26,294.1	-26.3	-29.7
Statewide Networks	18,206.1	17,696.0	16,488.8	15,469.0	14,262.3	-21.7	-7.8
Systemwide Ed/Outreach	9,379.6	5,069.7					
University of Alaska Foundation					3,791.5		
Education Trust of Alaska					2,225.5		
UA Anchorage	306,515.6	300,500.3	299,110.4	296,405.0	292,731.9	-4.5	-1.2
UA Fairbanks	421,930.7	429,374.7	434,579.0	422,207.6	434,952.0	3.1	3.0
UA Southeast	52,158.6	51,353.7	47,968.0	48,862.3	43,695.1	-16.2	-10.6
UA Statewide	63,256.2	53,040.7	52,191.7	52,862.3	40,556.4	-35.9	-23.3
UA Enterprise Entities					6,017.0		
Systemwide Component	0.6	0.4	0.6	0.8	0.5	-16.7	-37.5
UA System	843,861.7	834,269.8	833,849.7	820,338.0	817,952.9	-3.1	-0.3

Note: Table 4.05 provides total actual expenditures by AO as reported to the State of Alaska Office of Management and Budget. Actual expenditures may exceed initial legislative authorizations due to supplemental appropriations or revised programs approved subsequent to the regular legislative session. Likewise, actual expenditures and revenues reported by UA Statewide Planning and Budget to the State vary from the university financial statements due to the differences in reporting procedures for intra-agency receipts, transfers and encumbrances. AO totals and university totals may not add up due to rounding to the thousands of dollars at each reporting level.

The following changes are reflected in the above structure: FY16, Cooperative Extension Service will no longer exist as a separate allocation and will be reported as part of the Fairbanks Campus; and FY18, Systemwide Education and Outreach (SEO) no longer exists as a separate allocation (programs were transferred to the University of Alaska Fairbanks in FY16 & FY17).

Source: UA Approved Operating and Capital Budgets (Yellowbooks) FY16-FY20. Compiled by UA Statewide Office of Strategy, Planning and Budget.

**Table 4.06 Revenue Sources for Total Actual Expenditures
FY15 - FY19**

	FY15	FY16	FY17	FY18	FY19	% of Total* FY19	% Change FY15-19
<i>(in Thousands of \$)</i>							
Unrestricted General Funds (UGF)	375,189.2	350,786.9	324,841.3	316,991.4	326,956.4	43.6	-12.9
Designated General Funds (DGF)							
Technical Vocational Ed. Program	5,226.9	5,630.0	5,980.1	5,386.6	4,926.4	0.7	-5.7
License Plate Revenue	0.6		0.6	0.8	0.5		
University Receipts							
Interest Income	844.7	944.7	1,385.6	4,198.7	5,736.2	0.8	579.1
Auxiliary Receipts	43,534.5	44,948.1	40,175.8	39,422.5	38,571.2	5.1	-11.4
Student Tuition & Fees	127,777.0	134,406.6	134,755.4	134,696.4	131,480.8	17.5	2.9
Indirect Cost Recovery	30,612.5	34,088.7	34,449.9	34,275.0	33,093.3	4.4	8.1
UA Receipts	59,189.4	64,949.0	73,530.5	86,884.5	71,328.6	9.5	20.5
Subtotal Designated General Funds	267,185.6	284,967.1	290,277.9	304,864.6	285,136.9	38.1	6.7
Federal Receipts (Fed)	122,836.0	126,055.1	125,205.8	118,426.1	122,653.2	16.4	-0.1
State Inter-Agency Receipts (Other)	13,675.1	12,296.1	9,609.9	8,904.7	9,796.2	1.3	-28.4
MHTAAR (Other)	1,748.5	1,647.7	1,856.3	1,707.2	1,507.6	0.2	-13.8
CIP Receipts (Other)	8,632.6	4,623.9	3,865.0	2,963.0	3,200.8	0.4	-62.9
Subtotal DGF, Fed and Other	414,077.8	429,589.9	430,814.9	436,865.6	422,294.7	56.4	2.0
Subtotal Budget	789,267.1	780,376.8	755,656.2	753,857.0	749,251.1		-5.1
UA Intra-Agency Receipts	54,594.7	53,892.9	78,193.7	66,481.0	68,701.8		25.8
Total Budget	843,861.8	834,269.7	833,849.9	820,338.0	817,952.9		-3.1

* % of Total does not include UA Intra-Agency Receipts.

Many Traditions One Alaska

Note: Table 4.06 provides revenue sources for total actual expenditures by fiscal year as reported to the State of Alaska Office of Management and Budget. Actual expenditures may exceed initial legislative authorizations due to supplemental appropriations or revised programs approved subsequent to the regular legislative session. Likewise, actual expenditures and revenues reported by UA Statewide Office of Strategy, Planning, and Budget to the State vary from the university financial statements due to the differences in reporting procedures for intra-agency receipts, transfers and encumbrances. Unrestricted General Funds (UGF) includes: General Fund, General Fund Match, and General Fund Mental Health Trust.

Source: UA Approved Operating and Capital Budgets (Yellowbooks) FY16-FY20. Compiled by UA Statewide Office of Strategy, Planning and Budget.

**Table 4.08 Total Expenditures by NCHEMS Category
FY15 - FY19**

	FY15	FY16	FY17	FY18	FY19	% Change FY15-19	% Change FY18-19
	<i>(in Thousands of \$)</i>						
Instruction and Student Related							
Academic Support	51,772.8	50,451.5	46,253.5	44,446.0	45,798.0	-11.5	3.0
Instruction	218,885.2	215,858.2	204,901.4	198,189.6	195,712.6	-10.6	-1.2
Intercollegiate Athletics	12,426.3	14,099.7	11,398.3	12,672.3	12,760.4	2.7	0.7
Library Services	17,675.5	16,760.9	15,040.1	15,084.6	14,783.7	-16.4	-2.0
Scholarships	27,638.9	25,519.8	26,034.1	26,117.3	26,405.2	-4.5	1.1
Student Services	40,775.6	37,595.7	36,881.0	36,553.1	37,099.7	-9.0	1.5
Institutional Support	138,242.2	135,397.4	134,145.5	130,047.9	122,536.5	-11.4	-5.8
Physical Plant	104,720.4	104,192.6	110,323.2	120,869.3	121,528.5	16.1	0.5
Public Service	51,636.5	46,885.8	47,398.5	44,847.1	43,826.3	-15.1	-2.3
Research	133,916.1	144,214.7	159,391.5	150,720.4	157,980.9	18.0	4.8
Auxiliary Services	46,171.0	43,293.3	42,082.6	40,790.5	39,521.2	-14.4	-3.1
Unallocated Authority	1.2						
Total Expenditures	843,861.7	834,269.6	833,849.8	820,338.0	817,952.9	-3.1	-0.3

**Table 4.09 Unrestricted Expenditures by NCHEMS Category
FY15 - FY19**

	FY15	FY16	FY17	FY18	FY19	% Change FY15-19	% Change FY18-19
	<i>(in Thousands of \$)</i>						
Instruction and Student Related							
Academic Support	47,811.8	46,340.2	42,666.1	41,517.0	42,616.5	-10.9	2.6
Instruction	199,938.6	196,934.6	186,536.6	181,795.1	179,547.2	-10.2	-1.2
Intercollegiate Athletics	12,389.3	14,039.3	11,323.0	12,635.0	12,663.6	2.2	0.2
Library Services	17,139.8	16,229.4	14,389.3	14,320.1	14,074.2	-17.9	-1.7
Scholarships	-1,044.8	-4,690.4	-3,189.1	-4,471.5	-3,752.0	259.1	-16.1
Student Services	38,131.0	34,385.7	34,356.7	34,332.0	33,766.2	-11.4	-1.6
Infrastructure							
Institutional Support	137,485.8	134,506.3	133,092.0	129,573.0	125,424.9	-8.8	-3.2
Physical Plant	104,235.6	102,887.7	110,082.3	120,554.9	119,920.1	15.0	-0.5
Public Service	18,626.2	17,494.3	18,176.7	16,716.6	20,180.7	8.3	20.7
Research	52,895.0	55,649.5	60,910.8	56,339.2	57,696.5	9.1	2.4
Auxiliary Services	64.6	210.9	-95.5	5.8	2.4	-96.3	-59.3
Unallocated Authority	0.6						
Total Expenditures	627,673.5	613,987.5	608,248.9	603,317.2	602,140.6	-4.1	-0.2

Transfers between tuition and fee revenue (unrestricted) and student aid or miscellaneous expense (restricted) cause unrestricted expenditures in the Scholarship NCHEMS category to show as a negative number when reported separately.

Effective FY16, designated fund types are no longer included in unrestricted expenditures.

Source: UA Approved Operating and Capital Budgets (Yellowbooks) FY16-FY20. Compiled by UA Statewide Office of Strategy, Planning and Budget.

**Table 4.10 UA Financial Ratios
FY15 - FY19**

	FY15	FY16	FY17	FY18	FY19
Student FTE (Fall Semester)	18,300	17,702	17,096	16,350	15,455
Student FTE (Annual)	19,934	19,269	18,492	17,555	16,721
<i>Revenue (in Thousands of \$)</i>					
Unrestricted General Funds (UGF)	375,189	350,787	324,841	316,991	326,956
Total Revenues	843,862	834,270	833,850	820,338	817,953
Student Tuition and Fees (Net)	127,777	134,407	134,755	134,696	131,481
<i>Expenditures (in Thousands of \$)</i>					
Instruction and Student Related	369,174	360,286	340,508	333,063	332,560
Institutional Support	138,242	135,397	134,146	130,048	122,537
Physical Plant	104,720	104,193	110,323	120,869	121,528
Public Service	51,637	46,886	47,399	44,847	43,826
Research	133,916	144,215	159,391	150,720	157,981
Auxiliary Services	46,171	43,293	42,083	40,790	39,521
Unallocated Authority	1				
Total Expenditures	843,862	834,270	833,850	820,338	817,953
Instruction Expenditures	218,885	215,858	204,901	198,190	195,713
<i>Proportions</i>					
Net Student Tuition and Fees to Total Expenditures	15.1%	16.1%	16.2%	16.4%	16.1%
Net Student Tuition and Fees to Instruction Expenditures	58.4%	62.3%	65.8%	68.0%	67.2%
Unrestricted General Funds to Total Expenditures	44.5%	42.0%	39.0%	38.6%	40.0%
Unrestricted General Funds to Instruction Expenditures	171.4%	162.5%	158.5%	159.9%	167.1%
<i>Revenue and Expenditure Dollars per Fall Semester Student FTE (in \$)</i>					
Net Student Tuition and Fees Revenue	6,982	7,593	7,882	8,238	8,507
Instruction Expenditures	11,961	12,194	11,985	12,122	12,663
Instruction and Student Related Expenditures	20,173	20,353	19,917	20,371	21,518
Total Expenditures	46,113	47,129	48,775	50,174	52,925
<i>Revenue and Expenditure Dollars per Annual Student FTE (in \$)</i>					
Net Student Tuition and Fees Revenue	6,410	6,975	7,287	7,673	7,863
Instruction Expenditures	10,980	11,202	11,081	11,290	11,704
Instruction and Student Related Expenditures	18,520	18,698	18,414	18,973	19,888
Total Expenditures	42,333	43,296	45,092	46,730	48,917

Note: Student tuition and fees covered 67.2 percent of the cost of direct instruction and 16.1 percent of the total expenditures in FY19.

Effective FY16, State Appropriations have been replaced with Unrestricted General Funds (UGF). Unrestricted General Funds includes: General Fund, General Fund Match, and General Fund Mental Health Trust.

Source: UA Approved Operating and Capital Budgets (Yellowbooks) FY16-FY20. Compiled by UA Statewide Office of Strategy, Planning and Budget.

**Table 4.11a UA Tuition Rates Per Credit Hour
Academic Years 17-21**

	AY17	AY18	AY19	AY20	AY21	% Change AY17-21	AY22**
Resident							
Undergraduate							
Lower Division	192	202	212	223	234	21.9%	246
Upper Division	232	244	256	269	282	21.6%	296
Graduate	444	466	489	513	513	15.5%	513
Non-Resident							
Surcharge-Undergrad.	489	513	539	566	566	15.7%	566
Surcharge-Graduate	463	513	539	566	566	22.2%	566
Undergraduate							
Lower Division	681	715	751	789	800	17.5%	812
Upper Division	721	757	795	835	848	17.6%	862
Graduate	907	979	1,028	1,079	1,079	19.0%	1,079

**Table 4.11b Annualized Full-Time Student Tuition Rates
Academic Years 17-21**

	AY17	AY18	AY19	AY20	AY21	% Change AY17-21	AY22**
Resident							
Undergraduate	6,360	6,690	7,020	7,380	7,740	21.7%	8,130
Graduate	10,656	11,184	11,736	12,312	12,312	15.5%	12,312
Non-Resident							
Undergraduate	21,030	22,080	23,190	24,360	24,720	17.5%	25,110
Graduate	21,768	23,496	24,672	25,896	25,896	19.0%	25,896

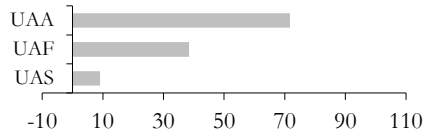
Note: Effective AY20, Prince William Sound and Kodiak College have moved to the same lower division tuition rate as all other UA campuses. Annualized undergraduate rates are calculated on the average of the lower and upper division rate for a 30 credit hour load. In AY21, one undergraduate credit hour is \$258 = $(\$234 + \$282)/2$ for residents and \$824 for non-resident undergraduates. Annualized graduate rates are calculated for 24 credit hours. Students taking different course loads would realize different rates of changes between AY17 and AY21.

Source: University of Alaska Board of Regents AY17-AY21. Compiled by UA Statewide Office of Strategy, Planning and Budget.

**Table 4.12 Financial Aid Paid to Students
Aid Year 2018-19**

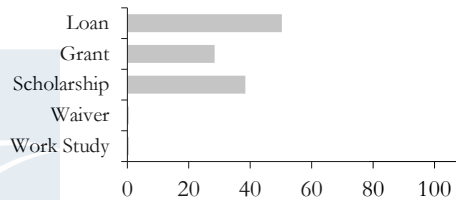
University	Paid Amount (in Thousands of \$)
UAA	71,764.4
UAF	38,455.7
UAS	9,118.3
UA System	119,338.4

Paid by University



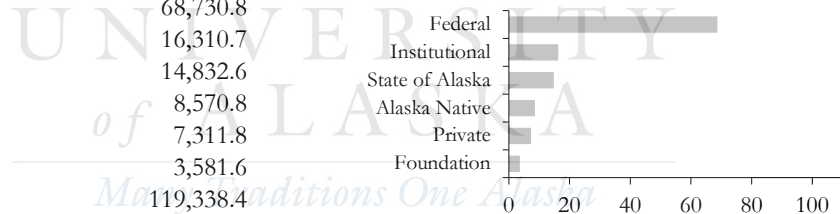
Aid Type	Paid Amount
Loan	50,324.4
Grant	28,403.0
Scholarship	38,431.9
Waiver	490.0
Work Study	425.8
UA System	118,075.2

Paid by Aid Type



Aid Source	Paid Amount
Federal	68,730.8
Institutional	16,310.7
State of Alaska	14,832.6
Alaska Native	8,570.8
Private	7,311.8
Foundation	3,581.6
UA System	119,338.4

Paid by Source



Note: This table reports financial aid paid for the aid year 2018-19, which includes the fall 2018, spring 2019, and summer 2019 semesters. This includes all students, regardless of enrollment status. Figures above only include UA Foundation aid reported in the Banner Financial Aid module. Total financial aid reported by the UA Foundation is in Table 4.14.

Source: Data supplied by UAA, UAF and UAS via UA information systems and compiled from the University of Alaska's data warehouse (RPTP.DSDMGR) maintained by UA Data Strategy & Institutional Research.

Table 4.13 Financial Aid Paid to Students
Aid Year 2014-15 to 2018-19

	AY					% Change AY14-15 to AY18-19
	2014-15	2015-16	2016-17	2017-18	2018-19	
	<i>(in Thousands of \$)</i>					
University						
UA Anchorage	79,193.4	74,112.6	73,665.3	73,044.3	71,764.4	-9.4
UA Fairbanks	42,318.8	40,647.1	40,641.1	39,429.7	38,455.7	-9.1
UA Southeast	10,839.4	11,005.8	10,634.3	9,523.9	9,118.3	-15.9
UA System	132,351.6	125,765.5	124,940.6	121,998.0	119,338.4	-9.8
Aid Type						
Loan	64,556.1	59,956.9	59,468.6	56,019.9	50,324.4	-22.0
Grant	30,495.2	27,458.4	26,505.5	27,211.5	28,403.0	-6.9
Scholarship	32,907.2	36,844.1	37,411.5	37,738.1	38,431.9	16.8
Athletics*					1,263.2	
Waiver	3,766.8	833.8	752.8	665.0	490.0	-87.0
Work Study	626.3	672.3	802.3	363.5	425.8	-32.0
UA System	132,351.6	125,765.5	124,940.6	121,998.0	119,338.4	-9.8
Aid Source						
Federal	86,533.9	79,385.5	76,553.1	73,364.1	68,730.8	-20.6
State of Alaska	15,755.2	16,130.6	16,874.7	17,226.4	16,310.7	3.5
Institutional	14,684.1	13,858.3	13,700.4	13,538.8	14,832.6	1.0
Alaska Native	6,596.7	6,320.6	6,843.0	7,226.3	8,570.8	29.9
Private	6,234.4	6,417.7	7,472.5	6,805.3	7,311.8	17.3
Foundation**	2,547.4	3,652.9	3,497.1	3,837.2	3,581.6	40.6
UA System	132,351.6	125,765.5	124,940.6	121,998.0	119,338.4	-9.8

UNIVERSITY

** Figures above only include UA Foundation Aid reported in the Banner Financial Aid module. Note that the table includes all students, regardless of enrollment status. Total financial aid reported by the UA Foundation is in Table 4.14.

Table 4.14 UA Foundation: Reported Student Aid Distributed
FY15 - FY19

	FY15	FY16	FY17	FY18	FY19	% Change FY15-19
	<i>(in Thousands of \$)</i>					
University						
UA Anchorage	1,186.3	929.5	1,070.1	1,190.3	796.9	-32.8
UA Fairbanks	1,907.3	2,218.8	1,951.9	1,712.1	1,368.5	-28.2
UA Southeast	283.4	330.0	408.7	241.9	142.0	-49.9
UA Statewide				1.0	399.2	
UA System	3,377.0	3,478.3	3,430.7	3,145.3	2,706.6	-19.9

Note: UA Foundation Aid is calculated according to financial statement requirements and is defined differently than UA operational definitions, and includes aid not booked in the Banner Financial Aid module. For example, UA Foundation reporting includes stipend travel awards to students as part of a fellowship, while the university operational definition reports this expenditure under "Travel" rather than student aid. Due to rounding, university totals may not add exactly.

Source: Data supplied by UAA, UAF and UAS via UA information systems and compiled from the University of Alaska's data warehouse (RPTP.DSDMGR) maintained by UA Data Strategy & Institutional Research.

**Table 4.15 Financial Aid Paid Awarded: Recipient Headcount
by Class Standing, University, and Aid Type
Aid Year 2017-18
(Continued on next page)**

Aid Type/Detail	Class Standing						Total DS	Total DS Enrolled	% of Total DS Enrolled	NDS
	Freshman 1st Time	Cont.	Soph- more	Junior	Senior	Grad- uate				
UA Anchorage Grant										
Pell Grant	777	791	811	658	824		3,861		38.0	18
AK Education Grant	257	260	287	236	302		1,342		13.2	1
Other Grants	46	68	171	158	319		762		7.5	
Loan										
Alaska Supp. Loans	15	13	16	19	48	5	116		1.1	
Stafford Loans (subsidized)	459	599	637	533	841		3,069		30.2	
Stafford Loans (unsubsidized)	477	582	630	520	818	216	3,243		31.9	
Other Loans	94	54	56	42	66	69	381		3.8	9
Scholarship										
UA Scholars	241	59	179	156	148		783		7.7	
Alaska Performance Scholarship	569	245	453	394	359	7	2,027		20.0	1
UA Foundation*	54	37	98	107	246	47	589		5.8	28
Other Scholarships	614	345	491	458	899	255	3,062		30.2	425
Other FA										
Waivers/Work Study	15	10	7	7	5		44		0.4	2
Total	1,685	1,441	1,701	1,446	2,156	437	8,866	10,152	87.3	476
UA Fairbanks Grant										
Pell Grant	358	349	364	303	447		1,821		30.7	1
AK Education Grant	105	93	104	87	152		541		9.1	
Other Grants	102	113	140	138	205	13	711		12.0	8
Loan										
Alaska Supp. Loans	18	9	15	16	32	6	96		1.6	
Stafford Loans (subsidized)	248	263	284	260	425		1,480		25.0	
Stafford Loans (unsubsidized)	240	236	291	246	430	181	1,624		27.4	
Other Loans	36	31	29	23	51	17	187		3.2	1
Scholarship										
UA Scholars	133	20	115	93	112		473		8.0	1
Alaska Performance Scholarship	267	70	251	228	259	9	1,084		18.3	2
UA Foundation*	63	23	85	84	189	65	509		8.6	14
Other Scholarships	310	152	244	211	273	63	1,253		21.2	80
Other FA										
Waivers/Work Study	14	11	19	27	33	40	144		2.4	54
Total	766	592	812	700	1,060	330	4,260	5,924	71.9	155

PENDING
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* Figures above only include UA Foundation aid reported in the Banner Financial Aid module. Total financial aid reported by the UA Foundation is in Table 4.14.

Note: This table reports financial aid awarded for the fall 2017, spring 2018, and summer 2018 semesters by class standing. This student class standing is assigned through a ranking process which first chooses the lowest degree-seeking (DS) class standing a student held during the aid year, then considers non-degree and non-credit status. Post undergraduate licensure program participants may still be eligible for subsidized Stafford Loans despite their UA class standing of graduate. Non-degree seeking (NDS) includes exchange students who are degree-seeking at their own institution and taking a full-time course load, as well as students granted retroactive admission to a degree program. Fall 2017 enrolled degree seeking students reflects enrollment headcount at each university for the fall semester. Enrolled DS total reflects enrollment headcount at each University for the fall 2017 semester.

Source: Data supplied by UAA, UAF and UAS via UA information systems and compiled from the University of Alaska's data warehouse (RPTP.DSDMGR) maintained by UA Data Strategy & Institutional Research.

**Table 4.15 Financial Aid Paid Awarded: Recipient Headcount
by Class Standing, University, and Aid Type - Cont.
Aid Year 2017-18**

Aid Type/Detail	Class Standing						Total DS	Total DS Enrolled	% of Total DS Enrolled	NDS
	Freshman		Soph- more	Junior	Senior	Grad- uate				
	1st Time	Cont.								
UA Southeast Grant										
Pell Grant	65	94	83	87	107		436		29.0	4
AK Education Grant	25	35	33	26	30		149		9.9	
Other Grants	2	5	10	9	10	11	47		3.1	6
Loan										
Alaska Supp. Loans										
Stafford Loans (subsidized)	44	70	72	63	101		350		23.3	3
Stafford Loans (unsubsidized)	52	66	78	71	102	119	488		32.4	3
Other Loans	17	11	18	3	8	19	76		5.1	2
Scholarship										
UA Scholars	26	5	14	12	5		62		4.1	
Alaska Performance Scholarship	58	20	33	28	22	4	165		11.0	
UA Foundation*	38	15	23	23	42	4	145		9.6	87
Other Scholarships	73	28	34	29	46	42	252		16.8	43
Other FA										
Waivers/Work Study	39	37	64	60	79	6	285		18.9	34
Total	182	158	178	168	233	166	1,085	1,504	72.1	165
UA System Grant										
Pell Grant	1,196	1,229	1,254	1,044	1,375		6,098		34.7	23
AK Education Grant	387	386	424	348	484		2,029		11.5	1
Other Grants	150	186	321	305	534	24	1,520		8.6	14
Loan										
Alaska Supp. Loans	33	22	31	35	79	11	211		1.2	
Stafford Loans (subsidized)	750	931	990	855	1,365		4,891		27.8	3
Stafford Loans (unsubsidized)	767	883	996	836	1,345	514	5,341		30.4	3
Other Loans	147	96	103	68	125	104	643		3.7	12
Scholarship										
UA Scholars	398	84	306	261	265		1,314		7.5	1
Alaska Performance Scholarship	887	333	735	648	640	20	3,263		18.6	3
UA Foundation*	154	74	206	214	477	116	1,241		7.1	129
Other Scholarships	984	518	760	690	1,210	354	4,516		25.7	548
Other FA										
Waivers/Work Study	68	58	90	94	117	46	473		2.7	90
Total	2,599	2,173	2,665	2,293	3,425	920	14,075	17,580	80.1	795

* Figures above only include UA Foundation aid reported in the Banner Financial Aid module. Total financial aid reported by the UA Foundation is in Table 4.14.

Note: This table reports financial aid awarded for the fall 2017, spring 2018, and summer 2018 semesters by class standing. This student class standing is assigned through a ranking process which first chooses the lowest degree-seeking (DS) class standing a student held during the aid year, then considers non-degree and non-credit status. Post undergraduate licensure program participants may still be eligible for subsidized Stafford Loans despite their UA classing standing of graduate. Non-degree seeking (NDS) includes exchange students who are degree-seeking at their own institution and taking a full-time course load, as well as students granted retroactive admission to a degree program. Enrolled DS total reflects enrollment headcount at each University for the fall 2017 semester.

Source: Data supplied by UAA, UAF and UAS via UA information systems and compiled from the University of Alaska's data warehouse (RPTP.DSDMGR) maintained by UA Data Strategy & Institutional Research.

**Table 4.16 Financial Aid Awarded: Average Amount
by Class Standing, University, and Aid Type**

Aid Year 2018-19

(Continued on next page)

Aid Type	Aid Detail	Average \$							
		Freshman 1st Time	Cont.	Sopho- more	Junior	Senior	Grad- uate	NDS	
UA Anchorage Grant	Pell Grants	3,904	3,370	3,927	3,918	3,919	1,137	1,457	
	AK Education Grant	2,229	2,059	2,213	2,289	2,200			
	Other Grants	862	800	1,179	1,376	1,380		500	
	Loan	Alaska Supp. Loans	9,165	7,934	8,110	9,716	9,164	8,036	3,504
		Stafford Loans (Sub.)	2,920	2,862	3,724	4,042	3,942		3,525
		Stafford Loans (Unsub.)	3,475	4,201	4,695	5,153	5,708	13,546	3,463
		Other Loans	11,525	10,860	11,786	9,371	10,189	5,864	6,974
	Scholarship	UA Scholars	2,752	2,528	2,765	2,825	2,600		
		Alaska Perf. Scholarship	3,322	2,636	3,234	3,273	3,147	2,208	
		UA Foundation*	2,448	2,750	2,807	2,688	2,257	1,632	1,138
Other Scholarships		4,030	2,939	3,645	3,969	3,363	5,179	1,803	
Other FA	Waivers/Work Study	7,610	11,064	11,912	12,281	9,345	11,777		
	Total	7,986	6,986	8,469	9,042	8,584	11,754	1,913	
UA Fairbanks Grant	Pell Grants	3,701	3,125	3,577	3,846	3,794		1,899	
	AK Education Grant	2,411	1,814	2,240	2,198	2,132			
	Other Grants	631	418	487	746	849	1,922	1,588	
	Loan	Alaska Supp. Loans	11,128	9,575	10,736	8,894	8,574	9,869	
		Stafford Loans (Sub.)	2,985	2,931	3,618	4,244	4,050		
		Stafford Loans (Unsub.)	3,644	4,087	4,620	4,753	5,535	13,295	5,774
		Other Loans	11,738	11,618	14,981	11,007	11,660	12,689	3,195
	Scholarship	UA Scholars	2,787	2,478	2,873	2,865	2,675	3,000	1,500
		Alaska Perf. Scholarship	3,545	2,408	3,506	3,706	3,655	3,567	2,378
		UA Foundation*	2,719	4,465	4,240	3,291	3,252	3,028	1,876
Other Scholarships		5,373	4,325	5,563	5,684	5,438	6,006	1,307	
Other FA	Waivers/Work Study	2,891	884	2,345	2,021	2,439	9,032	986	
	Total	9,019	7,591	9,422	9,999	9,624	11,137	1,386	

* Figures above only include UA Foundation aid reported in the Banner Financial Aid module. Total financial aid reported by the UA Foundation is in Table 4.14.

Note: This table reports financial aid awarded for the fall 2018, spring 2019, and summer 2019 semesters by class standing. This includes all students, regardless of enrollment status. Post undergraduate licensure program participants may still be eligible for subsidized Stafford Loans despite their UA classing standing of graduate. A student often holds multiple class standings over the course of an aid year; however, for the purpose of this report students are reported under one class standing. Student class standing is assigned through a ranking process which first chooses the lowest degree-seeking class standing a student held during the aid year, then considers non-degree and non-credit status. Non-degree seeking (NDS) includes exchange students who are degree-seeking at their own institution and taking a full-time course load, as well as students granted retroactive admission to a degree program.

Source: Data supplied by UAA, UAF and UAS via UA information systems and compiled from the University of Alaska's data warehouse (RPTP.DSDMGR) maintained by UA Data Strategy & Institutional Research.

Table 4.16 Financial Aid Awarded: Average Amount by Class Standing, University, and Aid Type - Cont.

Aid Year 2018-19

Aid Type	Aid Detail	Average \$						
		Freshman 1st Time	Cont.	Sopho- more	Junior	Senior	Grad- uate	NDS
UA Southeast Grant	Pell Grants	3,689	2,932	3,152	3,759	3,307		1,778
	AK Education Grant	2,614	1,885	1,898	2,422	1,805		
	Other Grants	709	623	663	810	1,009	2,971	1,671
Loan	Alaska Supp. Loans							
	Stafford Loans (Sub.)	3,044	2,727	4,021	4,039	3,722		4,454
	Stafford Loans (Unsub.)	2,969	3,490	3,897	4,453	5,153	11,708	1,732
	Other Loans	11,054	7,267	11,770	10,604	7,126	5,482	4,906
Scholarship	UA Scholars	2,318	2,000	2,813	3,000	2,571		
	Alaska Perf. Scholarship	3,103	2,407	3,139	3,665	2,616	3,567	
	UA Foundation*	1,286	2,944	2,609	3,736	2,403	4,975	1,073
	Other Scholarships	4,286	3,251	3,297	3,481	4,798	7,626	1,201
Other FA	Waivers/Work Study	813	749	979	931	978	863	526
	Total	7,588	6,138	7,232	8,530	7,417	11,673	1,159
UA System Grant	Pell Grants	3,837	3,269	3,797	3,916	3,849	1,137	1,538
	AK Education Grant	2,301	1,979	2,207	2,279	2,160		
	Other Grants	751	605	883	1,094	1,114	2,505	1,584
Loan	Alaska Supp. Loans	10,287	8,663	9,216	9,347	8,911	8,953	3,504
	Stafford Loans (Sub.)	2,950	2,882	3,745	4,118	3,967		3,711
	Stafford Loans (Unsub.)	3,494	4,121	4,637	4,988	5,651	13,235	3,656
	Other Loans	11,532	10,594	13,051	9,916	10,364	7,084	5,885
Scholarship	UA Scholars	2,754	2,494	2,798	2,846	2,652	3,000	1,500
	Alaska Perf, Scholarship	3,400	2,589	3,298	3,447	3,340	3,170	2,378
	UA Foundation*	2,490	3,631	3,354	3,052	2,703	2,622	1,227
	Other Scholarships	4,528	3,387	4,237	4,533	3,906	5,706	1,607
Other FA	Waivers/Work Study	3,178	2,264	4,359	4,071	3,523	8,044	751
	Total	8,377	7,172	8,757	9,418	8,951	11,734	1,594

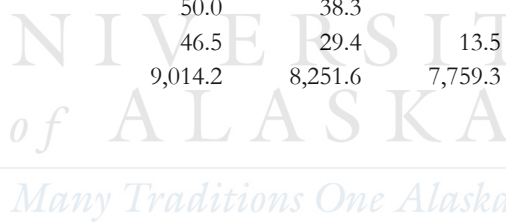
* Figures above only include UA Foundation aid reported in the Banner Financial Aid module. Total financial aid reported by the UA Foundation is in Table 4.14.

Note: This table reports financial aid awarded for the fall 2018, spring 2019, and summer 2019 semesters by class standing. This includes all students, regardless of enrollment status. Post undergraduate licensure program participants may still be eligible for subsidized Stafford Loans despite their UA classing standing of graduate. A student often holds multiple class standings over the course of an aid year; however, for the purpose of this report students are reported under one class standing. Student class standing is assigned through a ranking process which first chooses the lowest degree-seeking class standing a student held during the aid year, then considers non-degree and non-credit status. Non-degree seeking (NDS) includes exchange students who are degree-seeking at their own institution and taking a full-time course load, as well as students granted retroactive admission to a degree program.

Source: Data supplied by UAA, UAF and UAS via UA information systems and compiled from the University of Alaska's data warehouse (RPTP.DSDMGR) maintained by UA Data Strategy & Institutional Research.

Table 4.17 Need-Based Financial Aid Awarded by University
Aid Year 2014-15 to 2018-19
(Continued on next page)

<u>Aid Source</u>	<u>Aid Detail</u>	Aid Year					% Change AY14-15 to AY18-19
		2014-15	2015-16	2016-17	2017-18	2018-19	
UA Anchorage		<i>(in Thousands of \$)</i>					
State	Alaska Advantage Grant	3,198.6	2,757.9	2,959.5	2,966.3	3,019.7	-5.6
Federal	Pell Grant	15,216.0	13,675.6	13,089.6	13,564.6	14,084.8	-7.4
	SEOG Grant	360.3	383.8	381.8	277.3	457.4	27.0
	Gear Up Scholarship						
	Work Study	255.1	318.7	398.2			-100.0
Institutional	UA Grant	687.2					-100.0
Private	Gates Millenium Scholarship	54.0	53.9	79.8	37.2	45.7	-15.4
Total UA Anchorage		19,771.2	17,189.9	16,909.0	16,845.4	17,607.6	-10.9
UA Fairbanks							
State	Alaska Advantage Grant	1,227.5	1,049.6	1,091.0	1,148.1	1,156.7	-5.8
Federal	Pell Grant	6,788.0	6,176.1	5,705.7	6,081.4	6,573.9	-3.2
	SEOG Grant	216.9	296.9	250.8	279.3	250.8	15.7
	Work Study	339.2	283.3	369.0	335.2	381.1	12.3
	Institutional	SSSP Grant	10.0	23.3			
	UA Grant	336.0	354.8	329.4	311.6	273.1	-18.7
	SSSP Supplement	50.0	38.3				-100.0
	Other Institutional	46.5	29.4	13.5	19.9	10.8	-76.8
Total UA Fairbanks		9,014.2	8,251.6	7,759.3	8,175.5	8,646.4	-4.1



Note: This table reports need-based, non-loan financial aid awarded in an aid year that includes the fall, spring, and summer semesters. This includes all students, regardless of enrollment status. Need-based aid is awarded on the basis of the calculated financial need of a student as determined from the student's Free Application for Federal Student Aid (FAFSA). Financial need is the difference between the Educational Cost of Attendance (COA) and the Expected Family Contribution (EFC) derived from the FAFSA. As an equation it is $COA - EFC = \text{Need}$. The COA is based on direct costs like tuition, fees, books, on-campus room and board and indirect costs like travel, personal expenses, housing and food (if living off campus). The EFC is calculated using family size, income, assets and the number of family members attending postsecondary education. While Subsidized Stafford Loans are need-based, because the need-based benefits to a student (lower interest rates and no interest accrual during the "grace period") are an avoidance of cost and not a payment to the student, Subsidized Stafford Loans are not included in this table.

Source: Data supplied by UAA, UAF and UAS via UA information systems and compiled from the University of Alaska's data warehouse (RPTP.DSDMGR) maintained by UA Data Strategy & Institutional Research.

Table 4.17 Need-Based Financial Aid Awarded by University - Cont.
Aid Year 2014-15 to 2018-19

Aid Source	Aid Detail	Aid Year					% Change AY14-15 to AY18-19
		2014-15	2015-16	2016-17	2017-18	2018-19	
		<i>(in Thousands of \$)</i>					
UA Southeast							
State	AK Advantage Grant	375.8	335.1	321.3	316.6	258.1	-31.3
Federal	Pell Grant	1,856.1	1,700.1	1,531.0	1,480.9	1,496.8	-19.4
	SEOG Grant	33.5	26.7	26.8	27.0	47.9	42.8
	Work Study	31.9	70.2	35.2	28.3	44.7	40.1
Institutional	UA Grant	87.9	45.4	66.1	40.8	3.8	-95.7
Private	Gates Millenium Scholarship						
Total UA Southeast		2,385.2	2,177.6	1,980.4	1,893.7	1,851.3	-22.4
UA System							
State	AK Advantage Grant	4,801.8	4,142.6	4,371.9	4,431.1	4,434.5	-7.7
Federal	Pell Grant	23,860.1	21,551.8	20,326.3	21,126.9	22,155.6	-7.1
	SEOG Grant	610.7	707.4	659.5	583.6	756.1	23.8
	Gear Up Scholarship						
	Work Study	626.3	672.3	802.3	363.5	425.8	-32.0
Institutional	SSSP Grant	10.0	23.3				-100.0
	UA Grant	1,111.1	400.2	395.5	352.4	276.8	-75.1
	SSSP Supplement	50.0	38.3				
	Other Institutional	46.5	29.4	13.5	19.9	10.8	-76.8
Private	Gates Millenium Scholarship	54.0	53.9	79.8	37.2	45.7	-15.4
Total UA System		31,170.6	27,619.1	26,648.7	26,914.5	28,105.2	-9.8



Note: This table reports need-based, non-loan financial aid awarded in an aid year that includes the fall, spring, and summer semesters. This includes all students, regardless of enrollment status. Need-based aid is awarded on the basis of the calculated financial need of a student as determined from the student's Free Application for Federal Student Aid (FAFSA). Financial need is the difference between the Educational Cost of Attendance (COA) and the Expected Family Contribution (EFC) derived from the FAFSA. As an equation it is $COA - EFC = \text{Need}$. The COA is based on direct costs like tuition, fees, books, on-campus room and board and indirect costs like travel, personal expenses, housing and food (if living off campus). The EFC is calculated using family size, income, assets and the number of family members attending postsecondary education. While Subsidized Stafford Loans are need-based, because the need-based benefits to a student (lower interest rates and no interest accrual during the "grace period") are an avoidance of cost and not a payment to the student, Subsidized Stafford Loans are not included in this table.

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