## EPSCoR Research Workspace Demo And Ask me anything (data management related)

Adrienne Canino, Axiom Data Science February 2023

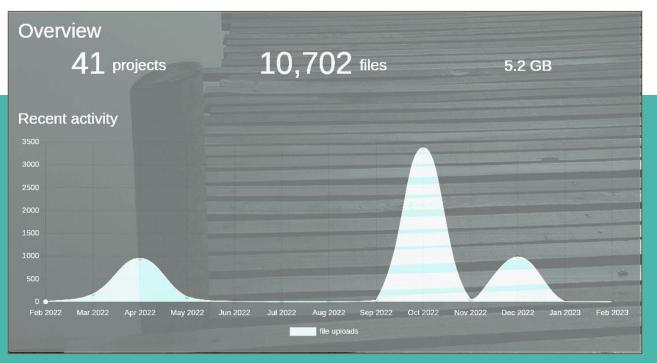
This presentation: <a href="https://bit.ly/3YD2hTH">https://bit.ly/3YD2hTH</a>

#### **Introducing Axiom and Research Workspace**

- Axiom operates a high performance computing center that runs the portal and the Research Workspace
  - The Research Workspace is a cloud platform that provides space for file upload, folders/directory structure, and authoring metadata.
  - <u>Jupyter notebooks</u> are available in Research Workspace for shared data exploration and workflows.
  - The end results will be archived with <u>DataONE</u> or a discipline specific repository, with <u>DOI minted</u> for the dataset.
- Axiom also provides <u>research program support</u> for data planning, management and coordinating (that's me).

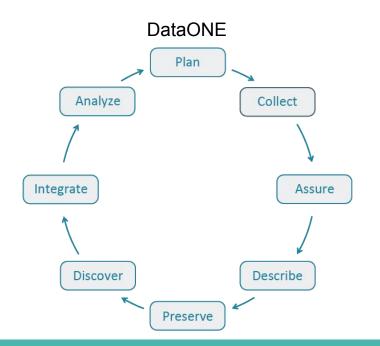
#### **State of the Data 2023**

Summary: Hooray for progress, there's more than 3,000 more files uploaded!



#### A Quick Review of Data Lifecycles

A loop, connected and interconnected as a web is, that represents the stages data go through from research to repository and reuse, roughly encompassing the concepts of: plan, collect, quality control, description, preservation, discovery, analysis





#### **Data Governance plans for EPSCOR Fire and Ice**

- 1. Each PI should have a Research Workspace account and data management plan.
- 2. Within 6 months of identified field season, preliminary files are in the RW, and preliminary metadata are started
- 3. Within 12 months, datasets are finalized, metadata are finalized and imported to EPSCoR metadata catalog
- 4. Final datasets are reviewed by Axiom as part of final QA/QC, before an embargo period of up to 18 months.
- DOIs are minted for each discrete data set.

# Jargon busting

allows users to perform in-portal data analysis and data visualization such as through a web browser. The portal includes a catalog and a map. Any data that is available for download in the Fire & Ice portal is considered published data. These data files are assumed to have been reviewed for completeness and accuracy (QA/QC) by their contributor (e.g. project PI), authorized for publication

A portal is an organized, searchable tool for finding data and metadata. Typically a portal

through a written agreement, and described by an ISO-compliant metadata record. Note that metadata for data files that are currently under embargo may be displayed in the Fire & Ice data portal, though data files themselves will not be available for download

Final data and data products are stored in a data repository for long-term preservation.

Published V

Portal **S** 

Archived -Metadata 🖶

Research

Δ

Metadata is the data about the data, and describes the data temporally, geographically,

data collection and analytical methods, and data contributors in detail. The record in RW is a gray 4 box icon next to a folder name.

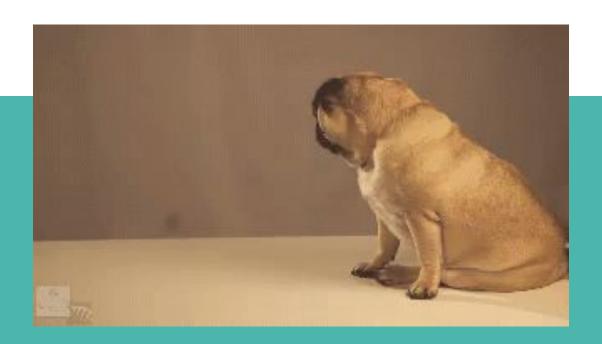
until the embargo period ends.

Versioning possible.

Workspace (RW)

A secure, web-based data management tool used to store and share Fire & Ice data and other associated information for exclusive access by Fire & Ice PIs and their designated collaborators.

#### An accurate representation of data management



#### How to do the data management-ing?



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#### Time to learn Research Workspace

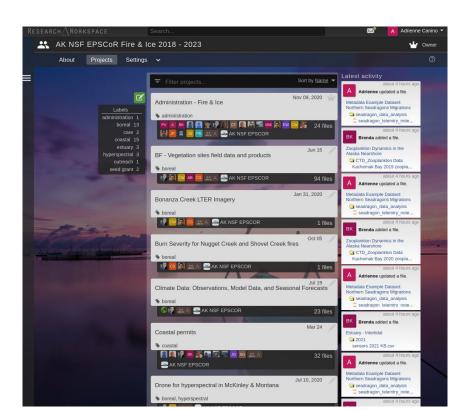
Breathe in

This presentation: <a href="https://bit.ly/3YD2hTH">https://bit.ly/3YD2hTH</a>

### Research Workspace - an active data management platform

#### Research Workspace is:

- Cloud storage and online collaboration platform
- Project space with multiple permissions levels
- Metadata authoring (ISO 1911-5 standard, XML export)
- a pipeline to archive with DataONE data repository
- A pipeline to publish to the EPSCOR portal
- Pipeline to mint DOIs



#### **Prepping data for sharing in 6 steps**

- Sign into to Research Workspace
- Build folders for each unique bundle of data and files that should get a single citation.
  - a. Give those folders descriptive names
- 3. Upload files into those folders.
  - a. Give those files descriptive names.



#### A note on data formats, with examples

- xlsx
- .docx
- "All Vemco products"

- .CSV
- odf
- .shp
- .TIFF

- Tidy tables
- ERDDAP tables
- QGS project file

- netCDF
- ACDD
- Darwin Core

- .rproj
- Github or similar repo

Proprietary formats

Open formats Open, standardized formats

self-describin

+ actionable code, data, + metadata

Bad

**Acceptable** 

**Achievable** 

**Awesome** 

Ideal

#### **Prepping data for sharing in 6 steps**

- 4. Write metadata.
  - a. Preferably at least 2 kinds.
- 5. Give to Adrienne or Karina for review.

Other team members too.

6. Verify citation, abstract, and number of files in data publishing agreement.



#### A note on Metadata, with examples

- Field notes
- Proposals
- Papers
- reports

- READMES
- Data papers

- CSDGM
- ISO
- EML (on their own)

- Linked keywords
- ORCIDs
- RORs

- WholeTale
- Well-formed GitHub repositories

Ad hoc narrative

Structured narrative

Defined & standard format

+ defined semantics

+ actionable code, data, + metadata

Bad

Weak, useful

**Acceptable** 

**Achievable** 

Ideal



A **DOI** is minted.

A data set is open and free.

#### **Example dataset: Northern Seadragon Migrations**

RW link: <a href="https://bit.ly/3nXZXWs">https://bit.ly/3nXZXWs</a>

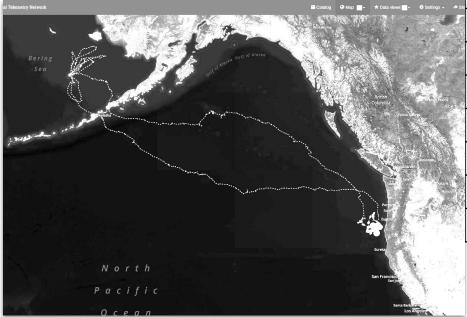
This dataset is presented here as 1 CSV file:

northern-seadragons-migration-data-2009-2010.csv.



#### **Example data**

ptt-id	location-datetime-utc	
10101	10/03/09 03:24 AM	4,
10101	10/03/09 04:08 AM	ļ



	location-latitude	location-longitude	location-quality
	57.162	-170.159	1
at a	57.157	-170.255	0
•	57.157	-170.199	0
	57.177	-170.156	Α
serta 🏖	57.111	-170.216	А
	57.158	-170.176	1
	57.162	-170.177	3
	57.162	-170.175	3
	57.161	-170.173	3

#### **Example data: Northern Seadragon Migrations**

#### Project Abstract:

This dataset is composed of location and location quality data from satellite tags attached to two north pacific seadragons. These data are from the Bering Sea and North Pacific Ocean, ranging from St. Paul Island to the Oregon Coast. These data were collected by satellite tags attached to the seadragons that transmitted location data when available through the Argos satellite network. After the end of the deployments, data was downloaded through the Wildlife Computers data portal and processed as described in the Process Steps field of the Methods section of this metadata record.

On the portal: https://ak-epscor.portal.axds.co/#

#### **Example Dataset Live Demo**

- Uploading files
- Rearranging files
- Re-naming files
- New Folders
- New metadata
- NOT FILE LEVEL METADATA
- Copying a template for metadata
- The portal view
- The DOI view (DataONE)
- The Jupyter notebook

#### **Jupyter Notebooks Demo**

https://researchworkspace.com/file/39372791/seadragon\_telemtry\_notebook.ipynb

#### What are Jupyter notebooks?

- IDE-like coding environment
- Mix code and documentation
  - Hooray for ABD!
- Browser-based
  - Hooray for anywhere access!
- Built in to the Research Workspace, so it can see your files right next to the notebook

#### Link Soup, aka Helpful resources

- Using the Research Workspace: https://researchworkspace.com/help/Navi gatingTheWorkspaceTutorial.html
- Metadata Guide: <u>https://www.axiomdatascience.com/best-p</u> ractices/MetadataBestPractices.html
- Metadata Cheat Sheet: <u>https://www.axiomdatascience.com/best-p</u> ractices/MetadataCheatSheet.html

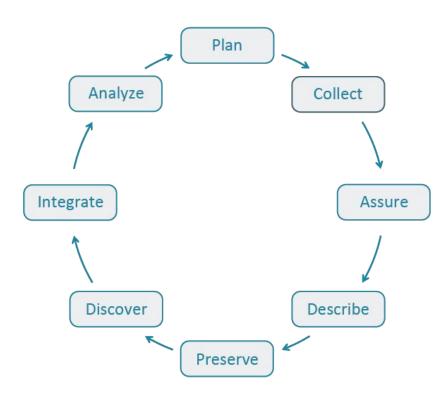
- This example project in the Research Workspace:
  <a href="https://researchworkspace.com/project/39372508/folder/39372510/data">https://researchworkspace.com/project/39372508/folder/39372510/data</a> (may need permissions)
- My favorite README:

   https://social-science-data-editors.githu
   b.io/template README/template-READ

   ME.html
- The Epscor data portal: <u>https://ak-epscor.portal.axds.co/#</u>

#### **Data Management Learning Opportunities**

- <u>DataONE Best Practices</u>
- <u>DataONE Data Management</u>
   <u>Skillbuilding Hub</u>
- <u>Data Management Training</u><u>Clearinghouse</u>
- <u>Data Carpentry</u> Domain specific data mgmt training
- <u>Software Carpentry</u> Basic skills for research computing





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Now we're ready.

## Thank You! Questions?