



# Report on Generosity

## Foundation Annual Meeting

(by IRS Receipting Standards)

### University Regents

	<b>FY09 YTD</b> (7/1/2008 to 4/30/2009)	<b>Calendar Year 2009</b> (through Apr 30, 2009)	<b>Calendar Year 2008</b>	<b>Lifetime Giving</b> (through Apr 30, 2009)
<b>Total Gifts (\$)</b>	\$6,875	\$60	\$10,750	\$203,103
<b>Donors</b>	10	2	11	11
<b>Total Members</b>	11	11	11	11
<b>% of Board Giving</b>	91%	18%	100%	100%
<b>Average Gift Amount**</b>	\$688	\$30	\$977	\$18,464
<b>Number of Legacy Society Members</b>	0			

### Foundation Trustees

	<b>FY09 YTD</b> (7/1/2008 to 4/30/2009)	<b>Calendar Year 2009</b> (through Apr 30, 2009)	<b>Calendar Year 2008</b>	<b>Lifetime Giving</b> (through Apr 30, 2009)
<b>Total Gifts (\$)</b>	\$102,393	\$26,752	\$110,696	\$3,241,019
<b>Donors</b>	25	15	25	27
<b>Total Members</b>	27	27	27	27
<b>% of Board Giving</b>	93%	56%	93%	100%
<b>Average Gift Amount**</b>	\$4,096	\$1,783	\$4,428	\$120,038
<b>Number of Legacy Society Members</b>	6			

Giving based on IRS Standards, including outright gifts, pledge payments, and gifts given by spouse.

Prepared By: Douglas Creek, Database Administrator

Date Prepared: 5/20/2009



# Development Report for the Board of Regents

## Fundraising Progress

						FY 09 (July 1 to Apr 30)		
	FY04	FY05	FY06	FY07	FY08	Goal	YTD	Outstanding Proposals
<b>UAA</b>	\$ 6,825,787	\$ 3,954,454	\$ 5,315,355	\$ 3,778,259	\$22,714,487	\$ 8,350,000	\$ 14,678,197	\$ 10,573,484
<b>UAF</b>	\$ 5,652,473	\$ 5,017,217	\$ 5,125,897	\$ 7,071,209	\$ 7,207,787	\$ 7,960,000	\$ 5,135,802	\$ 2,164,500
<b>UAS</b>	\$ 178,928	\$ 207,993	\$ 229,846	\$ 933,445	\$ 411,202	\$ 850,000	\$ 281,126	\$ 190,000
<b>UA System</b>	\$ 5,062,351	\$ 5,449,682	\$ 7,754,763	\$ 11,366,769	\$ 734,119		\$ 8,348,312	\$ 83,336
<b>Total:</b>	\$ 17,719,539	\$ 14,629,346	\$ 18,425,861	\$ 23,149,682	\$ 31,067,595	\$ 17,160,000	\$ 28,443,437	\$ 13,011,319

\*UAA FY08 includes the \$11 million pledge from ConocoPhillips Charter

## Gift History (Number of Donors)

						FY 09 (July 1 to Apr 30)	
	FY04	FY05	FY06	FY07	FY08	Goal	YTD
<b>Total</b>	<b>4,824</b>	<b>5,248</b>	<b>4,752</b>	<b>5,961</b>	<b>6,507</b>	<b>6,000</b>	<b>4,104</b>
<i>Individuals</i>	<b>4,169</b>	<b>4,682</b>	<b>4,165</b>	<b>5,405</b>	<b>5,804</b>		<b>3,789</b>
<i>Alumni</i>	1,711	2,069	1,703	2,640	2,988		1,919
<i>Faculty/Staff</i>	n/a	n/a	n/a	n/a	631	725	381
<i>Friends</i>	2,458	2,613	2,462	2,765	2,185		1,489
<i>Organizations</i>	<b>655</b>	<b>566</b>	<b>587</b>	<b>556</b>	<b>703</b>		<b>315</b>
<i>Corporations</i>	n/a	n/a	n/a	n/a	355		218
<i>Foundations</i>	n/a	n/a	n/a	n/a	48		16
<i>Other</i>	n/a	n/a	n/a	n/a	300		81



# Development Report for the Board of Regents

## Gifts over \$500,000

### Fiscal Year 2009 YTD (July 1, 2008 to Dec 31, 2008)

Last Name	First Name	Organization Name	Gift Date	Gift Amount	Gift Type	Fund Description	Fund Category
Anonymous	Anonymous		3/6/2009	\$7,000,000	Cash	University of Alaska Anchorage	UAA
		ConocoPhillips Alaska, Inc.	9/18/2008	\$3,873,198	Cash	University Unrestricted	UA
		BP Foundation	11/13/2008	\$2,840,000	Cash	University Unrestricted	UA
		Rasmuson Foundation	2/17/2009	\$2,000,000	Pledge	Herbert P Schroeder Chair of ANSEP	UAA
		ConocoPhillips Alaska, Inc.	2/25/2009	\$1,000,000	Cash	University Unrestricted	UA
		Bernard Osher Foundation	12/24/2008	\$1,000,000	Cash	Osher Lifelong Learning Endowment	UAF
		Bently Family Trust	1/7/2009	\$529,224	Cash	Bently Family	UA
		Arctic Slope Regional Corporation	10/22/2008	\$500,000	Pledge	Herbert P Schroeder Chair of ANSEP	UAA
		BP Exploration Inc	10/22/2008	\$500,000	Pledge	Herbert P Schroeder Chair of ANSEP	UAA
		Alyeska Pipeline Service Company	8/28/2008	\$500,000	Pledge	Alaska Native Science Engineering Program Chair	UAA

### Fiscal Year 2008 (July 1, 2007 to June 30, 2008)

Last Name	First Name	Organization Name	Gift Date	Gift Amount	Gift Type	Fund Description	Fund Category
Gerson	Nathan	ConocoPhillips Alaska, Inc.	2/5/2008	\$11,000,000	Pledge	University of Alaska Anchorage	UAA
		ConocoPhillips Alaska, Inc.	2/5/2008	\$4,000,000	Pledge	Integrated Science Building	UAA
		Atwood Foundation	4/1/2008	\$1,000,000	Pledge	Robert B Atwood Chair of Journalism	UAA
			5/23/2008	\$885,000	Cash	Gerson Family Memorial Scholarship	UAF
						Dissertation Fellowship Prgm for AK Native	
		Andrew W. Mellon Foundation	6/30/2008	\$700,000	Cash	Scholars & Others	UAF
		Bentley Family Trust	11/26/2007	\$625,000	Cash	Bentley Family	UAF
		BP Exploration, Inc.	9/26/2007	\$540,675	Pledge	Nanook Fund	UAF
		Chevron North America Exploration and Production Company	6/26/2008	\$500,000	Pledge	Alaska Native Science Engineering Program General Support	UAA
		Chevron North America Exploration and Production Company	6/26/2008	\$500,000	Pledge	Kenai Campus Support	UAA