

## University of Alaska Mid-year Development Report

### Fundraising Progress

						FY 09 (July 1 to Dec 31)		
	FY04	FY05	FY06	FY07	FY08	Goal	YTD	Outstanding Proposals
<b>UAA</b>	\$ 6,825,787	\$ 3,954,454	\$ 5,315,355	\$ 3,778,259	\$22,714,487	\$ 8,350,000	\$ 4,514,047	\$ 11,354,737
<b>UAF</b>	\$ 5,652,473	\$ 5,017,217	\$ 5,125,897	\$ 7,071,209	\$ 7,207,787	\$ 7,960,000	\$ 3,479,790	\$ 2,679,449
<b>UAS</b>	\$ 178,928	\$ 207,993	\$ 229,846	\$ 933,445	\$ 411,202	\$ 850,000	\$ 165,158	\$ 145,000
<b>UA System</b>	\$ 5,062,351	\$ 5,449,682	\$ 7,754,763	\$ 11,366,769	\$ 734,119		\$ 7,299,614	\$ 5,541,000
<b>Total:</b>	\$ 17,719,539	\$ 14,629,346	\$ 18,425,861	\$ 23,149,682	\$ 31,067,595	\$ 17,160,000	\$ 15,458,609	\$ 19,720,186

\*UAA FY08 includes the \$11 million pledge from ConocoPhillips Charter

### Gift History (Number of Donors)

						FY09 (July 1 to Dec 31)	
	FY04	FY05	FY06	FY07	FY08	Goal	YTD
<b>Total</b>	<b>4,824</b>	<b>5,248</b>	<b>4,752</b>	<b>5,961</b>	<b>6,507</b>	<b>6,000</b>	<b>4,104</b>
<i>Individuals</i>	<b>4,169</b>	<b>4,682</b>	<b>4,165</b>	<b>5,405</b>	<b>5,804</b>		<b>3,789</b>
<i>Alumni</i>	1,711	2,069	1,703	2,640	2,988		1,919
<i>Faculty/Staff</i>	n/a	n/a	n/a	n/a	631	725	381
<i>Friends</i>	2,458	2,613	2,462	2,765	2,185		1,489
<i>Organizations</i>	<b>655</b>	<b>566</b>	<b>587</b>	<b>556</b>	<b>703</b>		<b>315</b>
<i>Corporations</i>	n/a	n/a	n/a	n/a	355		218
<i>Foundations</i>	n/a	n/a	n/a	n/a	48		16
<i>Other</i>	n/a	n/a	n/a	n/a	300		81

**University of Alaska Mid-year Development Report**  
**Gifts over \$500,000**

**Fiscal Year 2009 YTD (July 1, 2008 to Dec 31, 2008)**

Last Name	First Name	Organization Name	Gift Date	Gift Amount	Gift Type	Fund Description	Fund Category
		ConocoPhillips Alaska, Inc.	9/18/2008	\$3,873,198	Cash	University Unrestricted	UA
		BP Foundation	11/13/2008	\$2,840,000	Cash	University Unrestricted	UA
		Bernard Osher Foundation	12/24/2008	\$1,000,000	Cash	Osher Lifelong Learning Endowment	UAF
		Arctic Slope Regional Corporation	10/22/2008	\$500,000	Pledge	University of Alaska Anchorage	UAA
		BP Exploration Inc	10/22/2008	\$500,000	Pledge	University of Alaska Anchorage	UAA
		Alyeska Pipeline Service Company	8/28/2008	\$500,000	Pledge	University of Alaska Anchorage	UAA

**Fiscal Year 2008 (July 1, 2007 to June 30, 2008)**

Last Name	First Name	Organization Name	Gift Date	Gift Amount	Gift Type	Fund Description	Fund Category
Gerson	Nathan	ConocoPhillips Alaska, Inc.	2/5/2008	\$11,000,000	Pledge	University of Alaska Anchorage	UAA
		ConocoPhillips Alaska, Inc.	2/5/2008	\$4,000,000	Pledge	Integrated Science Building	UAA
		Atwood Foundation	4/1/2008	\$1,000,000	Pledge	Robert B Atwood Chair of Journalism	UAA
			5/23/2008	\$885,000	Cash	Gerson Family Memorial Scholarship	UAF
						Dissertation Fellowship Prgm for AK Native	
		Andrew W. Mellon Foundation	6/30/2008	\$700,000	Cash	Scholars & Others	UAF
		Bentley Family Trust	11/26/2007	\$625,000	Cash	Bentley Family	UAF
		BP Exploration, Inc.	9/26/2007	\$540,675	Pledge	Nanook Fund	UAF
		Chevron North America Exploration and Production Company	6/26/2008	\$500,000	Pledge	Alaska Native Science Engineering Program	UAA
		Chevron North America Exploration and Production Company	6/26/2008	\$500,000	Pledge	General Support	UAA
						Kenai Campus Support	UAA



## Development Flash Report 7/1/2008 to 12/31/2008

	Total \$'s Raised			Total # of Donors		
	7/1/2008 - 12/31/2008	7/1/2007 - 12/31/2007	Percent Change	7/1/2008 - 12/31/2008	7/1/2007 - 12/31/2007	Percent Change
<b><u>Grand Totals</u></b>						
Alumni	\$516,454	\$589,629	-12%	1,919	1,926	0%
Friend	\$687,001	\$854,743	-20%	1,877	1,855	1%
Organization	\$14,263,239	\$5,664,234	152%	321	334	-4%
Totals	\$15,466,694	\$7,108,607	118%	**4,096	**4,090	0%
<b><u>UAA</u></b>						
Alumni	\$115,117	\$134,329	-14%	1,089	1,057	3%
Friend	\$199,799	\$264,517	-24%	274	271	1%
Organization	\$4,198,131	\$2,300,774	82%	113	123	-8%
Totals	\$4,513,047	\$2,699,620	67%	1,476	1,451	2%
<b><u>UAF</u></b>						
Alumni	\$394,496	\$450,450	-12%	794	818	-3%
Friend	\$428,699	\$451,776	-5%	1,465	1,391	5%
Organization	\$2,665,675	\$2,796,217	-5%	185	186	-1%
Totals	\$3,488,870	\$3,698,443	-6%	2,444	2,395	2%
<b><u>UAS</u></b>						
Alumni	\$6,840	\$4,850	41%	34	26	31%
Friend	\$27,517	\$92,373	-70%	88	76	16%
Organization	\$130,835	\$78,606	66%	15	15	0%
Totals	\$165,193	\$175,829	-6%	137	117	17%
<b><u>UA System</u></b>						
Friend	\$30,986	\$46,078	-33%	53	113	-53%
Organization	\$7,268,598	\$488,637	1,388%	15	14	7%
Totals	\$7,299,584	\$534,714	1,265%	68	127	-46%

\*\* Note: These totals will NOT add up to the totals by campus. Constituents which give to more than one campus during the time period are only counted once.

As per Regent Policy P05.14.05, this report follows CASE Reporting standards and reflects charitable contributions only. It excludes the quid pro quo portion of event income, sponsorships, and support from government entities. Report created by Douglas Creek. Report run by Doug Creek.



## Development Flash Report 7/1/2008 to 12/31/2008

### Total \$'s of Giving

	Alumni	Friend	Organization	Total
<b>UAA</b>	\$115,117	\$199,799	\$4,198,131	<b>\$4,513,047</b>
<b>UAF</b>	\$394,496	\$428,699	\$2,665,675	<b>\$3,488,870</b>
<b>UAS</b>	\$6,840	\$27,517	\$130,835	<b>\$165,193</b>
<b>UA System</b>	\$0	\$30,986	\$7,268,598	<b>\$7,299,584</b>
<b>Total</b>	<b>\$516,454</b>	<b>\$687,001</b>	<b>\$14,263,239</b>	<b>\$15,466,694</b>

	Alumni	Friend	Organization
<b>UAA</b>	3%	4%	93%
<b>UAF</b>	11%	12%	76%
<b>UAS</b>	4%	17%	79%
<b>UA System</b>	0%	0%	100%
<b>Total</b>	<b>3%</b>	<b>4%</b>	<b>92%</b>

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## Development Flash Report 7/1/2008 to 12/31/2008

### Total # of Donors

	Alumni	Friend	Organization	Total
UAA	1,089	274	113	1,476
UAF	794	1,465	185	2,444
UAS	34	88	15	137
UA System	0	53	15	68
<b>Total</b>	<b>1,917</b>	<b>1,865</b>	<b>310</b>	<b>4,071</b>

	Alumni	Friend	Organization
UAA	73%	18%	7%
UAF	32%	59%	7%
UAS	24%	64%	10%
UA System	0%	77%	22%
<b>Total</b>	<b>47%</b>	<b>45%</b>	<b>7%</b>

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## Development Flash Report 7/1/2008 to 12/31/2008

### Total # of Gifts

	Alumni	Friend	Organization	Total
<b>UAA</b>	1,213	440	168	<b>1,821</b>
<b>UAF</b>	1,178	1,962	430	<b>3,570</b>
<b>UAS</b>	38	137	21	<b>196</b>
<b>UA System</b>	0	155	29	<b>184</b>
<b>Total</b>	<b>2,429</b>	<b>2,694</b>	<b>648</b>	<b>5,771</b>

	Alumni	Friend	Organization
<b>UAA</b>	66%	24%	9%
<b>UAF</b>	32%	54%	12%
<b>UAS</b>	19%	69%	10%
<b>UA System</b>	0%	84%	15%
<b>Total</b>	<b>42%</b>	<b>46%</b>	<b>11%</b>

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## Development Flash Report 7/1/2008 to 12/31/2008

### Total \$'s Given

	Alumni	Friend	Organization	Total
<b>FY09 UAA (YTD)</b>	\$115,117	\$199,799	\$4,198,131	<b>\$4,513,047</b>
<b>FY08 UAA</b>	\$236,250	\$547,090	\$21,914,149	<b>\$22,697,488</b>
<b>FY07 UAA</b>	\$223,574	\$759,967	\$3,067,861	<b>\$4,051,402</b>
<b>FY06 UAA</b>	\$96,081	\$479,681	\$4,792,155	<b>\$5,367,917</b>
<b>FY09 UAF (YTD)</b>	\$394,496	\$428,699	\$2,665,675	<b>\$3,488,870</b>
<b>FY08 UAF</b>	\$1,612,214	\$811,454	\$4,900,824	<b>\$7,324,491</b>
<b>FY07 UAF</b>	\$1,331,874	\$1,577,085	\$4,195,136	<b>\$7,104,096</b>
<b>FY06 UAF</b>	\$325,991	\$570,688	\$4,256,407	<b>\$5,153,086</b>
<b>FY09 UAS (YTD)</b>	\$6,840	\$27,517	\$130,835	<b>\$165,193</b>
<b>FY08 UAS</b>	\$12,520	\$104,537	\$294,145	<b>\$411,202</b>
<b>FY07 UAS</b>	\$14,647	\$408,191	\$511,027	<b>\$933,865</b>
<b>FY06 UAS</b>	\$26,460	\$87,581	\$115,742	<b>\$229,782</b>
<b>FY09 UA System (YTD)</b>	\$0	\$30,986	\$7,268,598	<b>\$7,299,584</b>
<b>FY08 UA System</b>	\$0	\$71,087	\$665,566	<b>\$736,653</b>
<b>FY07 UA System</b>	\$0	\$2,922,186	\$8,423,915	<b>\$11,346,101</b>
<b>FY06 UA System</b>	\$0	\$198,271	\$7,552,027	<b>\$7,750,298</b>

### Source of \$s Given

Alumni	Friend	Organization
3%	4%	93%
1%	2%	97%
6%	19%	76%
2%	9%	89%
11%	12%	76%
22%	11%	67%
19%	22%	59%
6%	11%	83%
4%	17%	79%
3%	25%	72%
2%	44%	55%
12%	38%	50%
0%	0%	100%
0%	10%	90%
0%	26%	74%
0%	3%	97%

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## Development Flash Report 7/1/2008 to 12/31/2008

### Total # of Donors

	Alumni	Friend	Organization	Total
<b>FY09 UAA (YTD)</b>	1,089	274	113	<b>1,476</b>
<b>FY08 UAA</b>	1,854	665	242	<b>2,761</b>
<b>FY07 UAA</b>	1,457	566	173	<b>2,196</b>
<b>FY06 UAA</b>	671	540	215	<b>1,426</b>
<b>FY09 UAF (YTD)</b>	794	1,465	185	<b>2,444</b>
<b>FY08 UAF</b>	1,107	1,768	322	<b>3,197</b>
<b>FY07 UAF</b>	1,155	1,904	333	<b>3,392</b>
<b>FY06 UAF</b>	1,055	1,706	339	<b>3,100</b>
<b>FY09 UAS (YTD)</b>	34	88	15	<b>137</b>
<b>FY08 UAS</b>	39	121	30	<b>190</b>
<b>FY07 UAS</b>	51	149	34	<b>234</b>
<b>FY06 UAS</b>	16	88	27	<b>131</b>
<b>FY09 UA System (YTD)</b>	0	53	15	<b>68</b>
<b>FY08 UA System</b>	0	186	23	<b>209</b>
<b>FY07 UA System</b>	0	111	29	<b>140</b>
<b>FY06 UA System</b>	0	118	28	<b>146</b>

### Source of Donors

Alumni	Friend	Organization
73%	18%	7%
67%	24%	8%
66%	25%	7%
47%	37%	15%
32%	59%	7%
34%	55%	10%
34%	56%	9%
34%	55%	10%
24%	64%	10%
20%	63%	15%
21%	63%	14%
12%	67%	20%
0%	77%	22%
0%	88%	11%
0%	79%	20%
0%	80%	19%

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## Development Flash Report 7/1/2008 to 12/31/2008

### Total # of Gifts

	Alumni	Friend	Organization	Total
<b>FY09 UAA (YTD)</b>	1,213	440	168	<b>1,821</b>
<b>FY08 UAA</b>	2,097	957	521	<b>3,575</b>
<b>FY07 UAA</b>	1,817	1,156	337	<b>3,310</b>
<b>FY06 UAA</b>	890	1,041	323	<b>2,254</b>
<b>FY09 UAF (YTD)</b>	1,178	1,962	430	<b>3,570</b>
<b>FY08 UAF</b>	1,856	2,807	842	<b>5,505</b>
<b>FY07 UAF</b>	1,861	2,986	731	<b>5,578</b>
<b>FY06 UAF</b>	1,699	2,515	701	<b>4,915</b>
<b>FY09 UAS (YTD)</b>	38	137	21	<b>196</b>
<b>FY08 UAS</b>	52	252	53	<b>357</b>
<b>FY07 UAS</b>	68	221	47	<b>336</b>
<b>FY06 UAS</b>	29	153	45	<b>227</b>
<b>FY09 UA System (YTD)</b>	0	155	29	<b>184</b>
<b>FY08 UA System</b>	0	424	47	<b>471</b>
<b>FY07 UA System</b>	0	325	50	<b>375</b>
<b>FY06 UA System</b>	0	400	45	<b>445</b>

### Source of Gifts

Alumni	Friend	Organization
66%	24%	9%
58%	26%	14%
54%	34%	10%
39%	46%	14%
32%	54%	12%
33%	50%	15%
33%	53%	13%
34%	51%	14%
19%	69%	10%
14%	70%	14%
20%	65%	13%
12%	67%	19%
0%	84%	15%
0%	90%	9%
0%	86%	13%
0%	89%	10%

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