

University of Alaska Foundation
BP ConocoPhillips Projects
Summary of FY08 Annual Designations

Charter Commitments
BP
ConocoPhillips

Gift Fee to Foundation
Allocated investment income
Unawarded and uncommitted
Total amount available for designation by BOT

Total amounts designated by BOT

- Category 1 President's Professors (No new Funding required in FY06)
- Category 2 Alaska Public Policy Research
- Category 3 Research & Instructional Initiatives
- Category 4 Facilities & Infrastructure
- Category 6 School/UA Partnerships
- Category 7 Sharing Scholarship
- Category 8 Economic Development/Business Partnerships
- Category 9 Center for Experimental Economics & Chair
- Category 10 Accountability & Sustainability Initiatives
- Category 11 UA Advancement/Community Outreach

TOTAL CHARTER

TOTAL AVAILABLE

TOTAL AWARD

	FY06	FY07	FY08*
	\$2,285,494	\$3,066,224	\$3,200,000
	\$2,505,900	\$3,680,595	\$3,800,000
TOTAL CHARTER	\$4,791,394	\$6,746,819	\$7,000,000
	NA	(\$36,806)	(\$70,000)
	\$158,015	NA	NA
	\$105,251	\$3,220,884	\$1,337,455
TOTAL AVAILABLE	\$5,054,660	\$9,930,897	\$8,267,455
	\$0	\$1,077,042	
	\$900,000	\$0	
	\$1,000,000	\$3,260,000	
	\$1,200,000	\$0	
	\$500,000	\$50,000	
	\$500,000	\$336,476	
	\$100,000	\$375,000	
	\$0	\$0	
	\$400,000	\$600,000	
	\$500,000	\$263,000	
TOTAL AWARD	\$5,100,000	\$5,961,518	

* Estimated

- Category 1 Maintain Logistics, Ed Tech, Public Health, Behavioral Health, Fine Arts; Add Education
- Category 2 Maintain program for research on Ak issues.
- Category 3 Academic seed (\$400.0); Faculty/staff development (500.0); Post Doc (\$1,250.0); Statehood Project (\$600.0)
Distance Ed (\$200.0); Computational Science (\$300.0); Mental Health Trust Match (\$100.0)
- Category 4 No new funding requested in FY08
- Category 6 Principal Mentoring Project
- Category 7 Maintain & enhance visiting scholar program
- Category 8 SBDC Performance Excellence Program (\$135.0); Electronic Miniaturization (\$250.0); Entrepreneurial Training Center (\$115.0); GAP Analysis (\$150.0)
- Category 9 Experimental Economics Lab (\$100.0)
- Category 10 No new funding requested in FY08
- Category 11 Match funding for advancement programs in alumni, marketing, development & government relations (\$500K)

Reference 4
BP/ConocoPhillips

University of Alaska Foundation
 BP ConocoPhillips Projects
 Summary of Board Designations

		FY01	FY02	FY03	FY04	FY05	FY06	FY07	Through FY07	Estimate FY08
pledge collections:										
	BP	1,449,000	2,110,728	1,626,500	1,623,150	1,905,600	5,351,718 *		15,483,827	3,200,000
	ConocoPhillips	1,088,132	1,920,000	2,250,000	1,830,000	2,209,200	2,505,900	3,680,595	15,483,827	3,800,000
	Total	2,537,132	4,030,728	3,876,500	3,453,150	4,114,800	7,857,618	3,680,595	29,550,523	7,000,000
1% Gift Fee to the Foundation								(36,806)	(36,806)	(70,000)
Allocated investment income		114,547	137,181	220,489	67,065	128,659	158,015	0	825,956	0
Carryover undesignated amount from prior year		0	(348,321)	1,219,588	1,491,577	1,286,792	105,251	3,220,884		1,337,455
Total amount available for designation by BOT		2,651,679	3,819,588	5,316,577	5,011,792	5,530,251	8,120,884	6,864,673	30,339,673	8,267,455
Total amounts designated by BOT										
Category 1	President's Professors	500,000	500,000	1,500,000	1,500,000	1,500,000	(200,000)	1,077,042	7,377,042	885,000
Category 2	Alaska Public Policy Research	500,000	500,000	500,000		500,000	900,000	(24,300)	2,875,700	500,000
Category 3	Research & Instructional Initiatives			300,000	350,000	1,000,000	1,000,000	3,260,000	5,910,000	3,350,000
Category 4	Facilities & Infrastructure	500,000	600,000		400,000	400,000	1,200,000	(410,000)	2,690,000	
Category 5	Jump start Alaska Geospatial Info. Center	750,000		700,000	400,000				1,850,000	
Category 6	School/University Partnerships & Distance Ed	500,000			700,000	350,000	500,000	50,000	2,100,000	200,000
Category 7	Sharing Scholarship	250,000		250,000		500,000	500,000	336,476	1,836,476	500,000
Category 8	Economic Development/Business Partnerships			200,000		300,000	100,000	375,000	975,000	650,000
Category 9	Center for Experimental Economics & Chair			375,000	375,000	375,000			1,125,000	100,000
Category 10	Accountability & Sustainability Initiatives					500,000	400,000	600,000	1,500,000	
Category 11	UA Advancement / Community Outreach						500,000	263,000	763,000	495,000
		3,000,000	2,600,000	3,825,000	3,725,000	5,425,000	4,900,000	5,527,218	29,002,218	6,680,000
Amount remaining for designation		(348,321)	1,219,588	1,491,577	1,286,792	105,251	3,220,884	1,337,455	1,337,455	1,587,455

*Two years contributions received in FY06.