



PageUp People Recruit Essentials

Dashboard Recruiting Competency Framework
Contractor Management Integrated
SaaS Reporting Performance
Succession Global Informal Learning Enterprise Cloud
Onboarding Career Planning Assessment
Intuitive Development Multilingual
Mobile Social Compensation Embedded Analytics

PPA/CCC User Essentials



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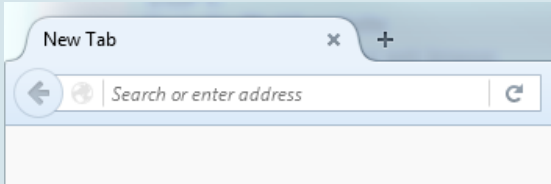


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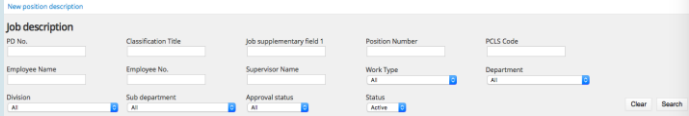
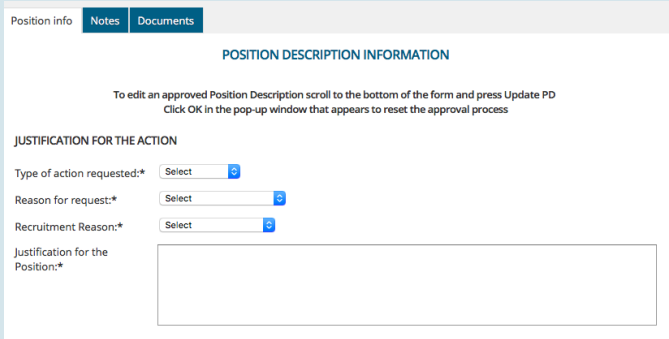
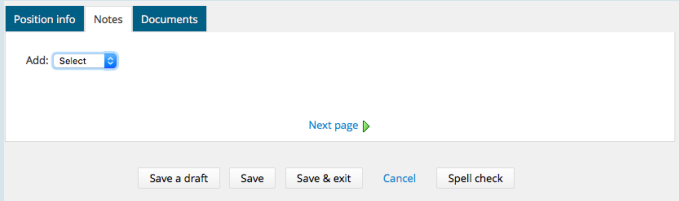
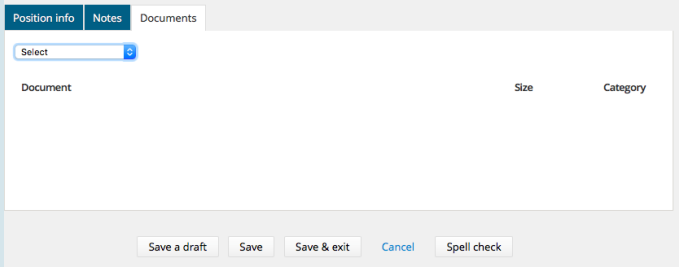
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Quick Reference Guide – Accessing MyUA

What you need to do	What you will see
<p>STEP 1: Go to the MyUA website</p> <p>In the Address bar of your web browser, enter the following web address: myua.pageuppeople.com</p> <p>Tip: adding this address as a favorite will save you time in the future.</p>	
<p>STEP 2: Login Box</p> <p>Enter your UA Username and Password that is managed by ELMO</p> <p>Click the blue Login button.</p>	
<p>Welcome to My UA!</p> <p>The first page that you will see will be the Dashboard page.</p> <p>Your view may be different depending on your level of access.</p> <p>All available functions are within the menu on the right-hand side of the screen.</p>	

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Quick Reference Guide – Creating and viewing Position Descriptions (PDs)

What you need to do	What you will see
<p>STEP 1: Create a new Position Description</p> <p>Click Manage position descriptions and create a new requisition on dashboard.</p> <p>Click New position description job description page.</p> <p>You will be presented with the Position Description Information page</p> <p>Relevant information about the job will be entered on the Position info tab.</p> <p>Ensure you complete all mandatory fields (these are marked with an asterisk).</p>	 
<p>STEP 2: Using the Notes tab</p> <p>The Notes tab is a great way to record extra information about the PD.</p> <p>The Notes tab will be used to add notes against the PD.</p> <p>You can record notes for yourself and also send e-mails about the job from the Notes tab.</p>	
<p>STEP 3: Using the Documents tab</p> <p>The Documents tab is used to attach organizational charts or other documentation.</p>	

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Upload a new document

File:*

Document category:*

Title:

STEP 4: Saving the job

When all job details have been entered, click Save to save your job or Save & Exit to save your job and exit the position description. Save a draft can be used when you need to save the position description you are working on and come back to work on it at a later time.

STEP 5: Viewing a job

Click Manage jobs on the right hand navigation menu.

You can choose to view all jobs, or filter the page to only display certain jobs (note that you will only see jobs that relate to the team/s that you have access to).

You can filter jobs by status by selecting a status from the Status drop-down list on the left-hand side of the page. For example, you may want to view all jobs in an 'Offer' status.

Click Show other search criteria to view other criteria by which you can filter your search on.

You may choose to search for jobs by working title, job number, or any other available criteria.

Click the Search button on the right-hand side of the page.

Identify the job that you would like to view, and click Edit.

Jobs

[Manage jobs](#)

[Manage position descriptions and create a new requisition](#)

Status:







Types:

[Show other search criteria](#)

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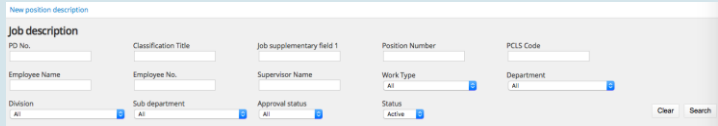

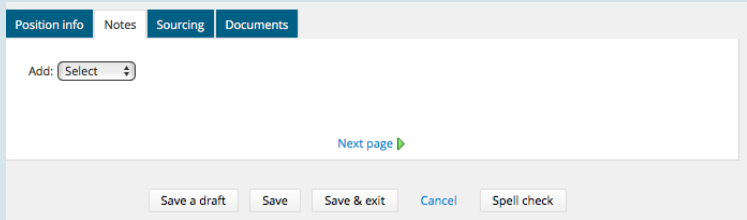


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Working Title:	<input type="text"/>
Job No.:	<input type="text"/>
Currently sourced:	<input type="button" value="All"/>
MAU:	<input type="button" value="Select"/>
Division:	<input type="button" value="No Division found"/>
Site:	<input type="text"/>  
<div>No Site name selected.</div>	
Team:	<input type="button" value="All"/>
HR Consultant:	<input type="text"/>  
<div>No user selected.</div>	
Supervisor:	<input type="text"/>  
<div>No user selected.</div>	
Recruitment process:	<input type="button" value="Select"/>
<input type="button" value="Search"/>	

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Quick Reference Guide – Creating a recruitment/requisition

What you need to do	What you will see
<p>STEP 1: Create a new recruitment/requisition</p> <p>Click Manage position descriptions and create a new requisition on dashboard.</p> <p>Click Recruit for position for the appropriate job.</p> <p>You will be presented with the Requisition Information page</p> <p>Relevant information about the job will be entered on the Position info tab.</p> <p>Ensure you complete all mandatory fields (these are marked with an asterisk).</p>	 <p>Copy position description Recruit for position View Edit Archive</p> 
<p>STEP 2: Using the Notes tab</p> <p>The Notes tab is a great way to record extra information about the recruitment.</p> <p>You can record notes for yourself and also send e-mails about the recruitment from the Notes tab.</p>	

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STEP 3: Using the Sourcing tab

The Sourcing tab is used by HR to post the job.

The screenshot shows the 'Sourcing' tab selected in the top navigation bar. Below the tabs, there are two main sections: 'Add sourcing channels' with a 'Show advanced options' link, and a table with columns 'Source', 'Opening date', and 'Closing date'. Below the table is a 'Notes' section with a text area and an 'Add note' button. At the bottom right, there is a 'Next page' link with a right arrow.

STEP 4: Using the Documents tab

The Documents tab is used to attach screening criteria, interview questions, and other recruitment documents.

The screenshot shows the 'Documents' tab selected in the top navigation bar. Below the tabs, there is a 'Select' dropdown menu. Below that is a table with columns 'Document', 'Size', and 'Category'. At the bottom, there are five buttons: 'Save a draft', 'Save', 'Save & exit', 'Cancel', and 'Spell check'.

The screenshot shows the 'Upload a new document' dialog box. It has a title bar with a printer icon. Inside, there are two buttons: 'Upload file' and 'Dropbox'. Below these, there is a 'Document category:*' dropdown menu with 'Position description' selected. Below that is a 'Title:' text input field. At the bottom, there are three buttons: 'Save and add another', 'Save and close', and 'Close'.

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STEP 5: Saving the recruitment

When all details have been entered, click Save to save your job or Save & Exit to save your job and exit the position description. Save a draft can be used when you need to save the recruitment you are working on and come back to work on it at a later time.

Save a draft

Save

Save & exit

Cancel

Spell check

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STEP 6: Viewing a job

Click Manage jobs on the right hand navigation menu.

You can choose to view all jobs, or filter the page to only display certain jobs (note that you will only see jobs that relate to the team/s that you have access to).

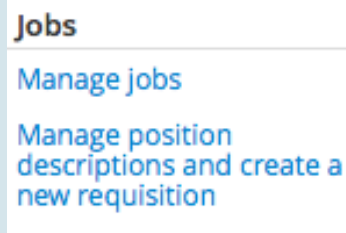
You can filter jobs by status by selecting a status from the Status drop-down list on the left-hand side of the page. For example, you may want to view all jobs in an 'Offer' status.

Click Show other search criteria to view other criteria by which you can filter your search on.

You may choose to search for jobs by working title, job number, or any other available criteria.

Click the Search button on the right-hand side of the page.

Identify the job that you would like to view, and click Edit.



Quick Reference Guide – Approving a job

What you need to do

What you will see

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STEP 1: Email notification sent

You will receive an email notification if a job requires your approval.

The email contains a link to the job.

Click on the **link** to access the job.

Dear {USERFIRSTNAME},

{JOBTITLE} - Job Number:{JOBNO} has been allocated to you for your consideration and approval.

Quick reference job details:

Job Title: {JOBTITLE}

Department: {JOBDEPARTMENT}

Manager: {REQUISITIONERFIRSTNAME} {REQUISITIONERLASTNAME},
{REQUISITIONERPOSITION}

Worktype: {JOBWORKTYPE}

Duration: {JOBEMPLOYMENTDURATION}

Payscale: {JOBPAYSCALE}

To approve the job requisition via email, please reply to this email with only the word "approve".
Note: the word "approve" is the only valid response accepted via the email job approval option.

OR

To view the job requisition in more detail, approve through the online system, provide comment or decline, please click the following link to go to the online system to manually do so:
{REQUISITIONLINK} Note: this is accessible by computer only.

Thankyou and have a pizza-tastic day!

{JOBOWNERFIRSTNAME}

STEP 2: Review the job

Review the information contained on each page by clicking the tabs or using the Next Page link at the bottom of each page.

Most of the information about the job is on the Position info page. To review the information that has been entered regarding the advertising of the job, view the Sourcing page.

Position info | Notes | Sourcing | Documents

JOB ROLE

STEP 3: Approve or decline the job

After reviewing all pages, take one of the following actions.

Click **Save a draft** if you have made changes to the job, but are not ready to approve or decline the job.

Click **Approve** to approve the job.

Click **Decline** to decline the job.

Click **Cancel** if you have not made any changes to the job, and are not ready to approve or decline the job.

NOTE: If you choose to approve the job, an email will be automatically sent to the next approver. If you are the final approver, an email will be automatically sent to the originator of the job advising that the job has been approved.

NOTE: If you choose to decline the job, a screen will be displayed asking you to enter a reason as to why the

Save a draft | Approve | Decline | Cancel | Spell check

Approval process:* 1 Up approval process

1. 1 Up manager: Harry Hire ✔ **Approved 7 Nov 2011**

Edit | Cancel

Please enter a note about why the job has been declined:*

Save | Cancel

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job has been declined. This will be used for reporting purposes and will be emailed to the job originator.

STEP 4: Viewing all jobs awaiting your approval

Access PageUp People.

Click **My job approvals** in the right hand navigation menu.

All jobs awaiting your approval will be listed.

Click 'View' next to the job that you need to review.

Review the job and then Approve or Decline the job.

Jobs

- [New job](#)
- [New contractor job](#)
- [My panel jobs](#)
- [Manage jobs](#)
- [My jobs](#)
- [My sourced jobs](#)
- [My job approvals](#)
- [Manage forms](#)

Date raised	Job No.	Job title	Originator	New	Replacement	
4 Nov 2011	512407	New Job	Kane Noble	1	0	View

In order to view the progress of approvals on either the PD or Requisition; view the PD or requisition, scroll to the bottom, and view the box of approvers.

Approval process:* 2 Approvers

1. Supervisor: Brandy Tower ✓ Approved 7 Oct 2015

2. HR: Micky Duck ✓ Approved 7 Oct 2015

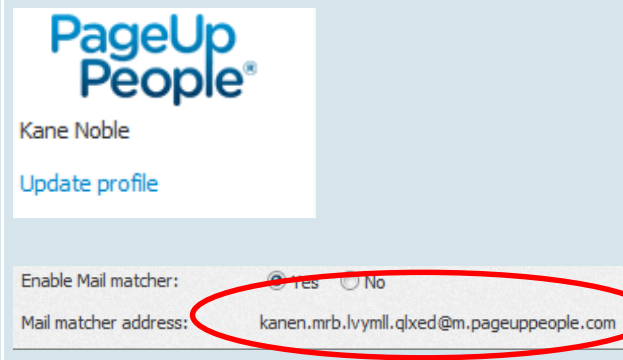
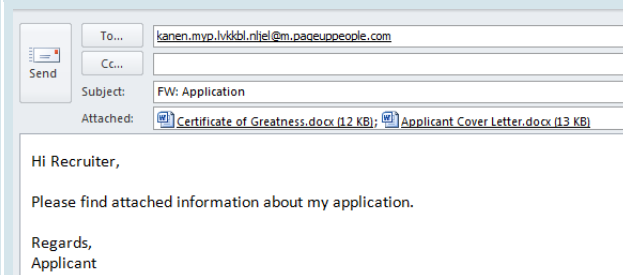
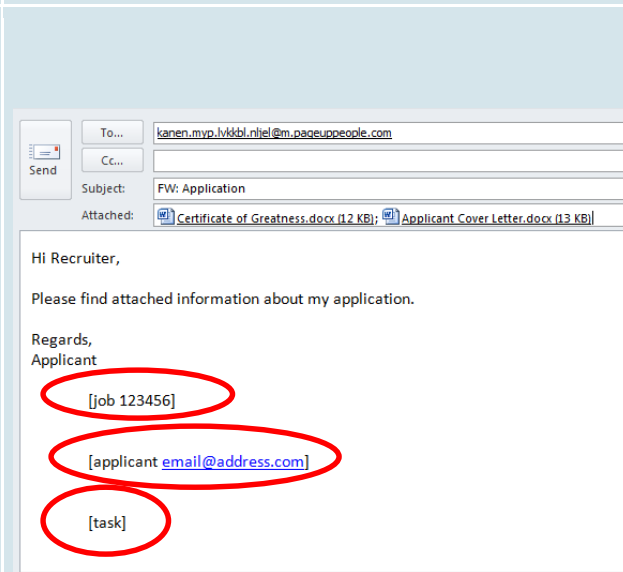
[Update PD](#)

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Quick Reference Guide – Mail Matcher, Notes & Tasks

What you need to do	What you will see
<p>STEP 1: Get your Mail Matcher e-mail address</p> <p>From the Main Menu, click on the Update profile link located in the top right corner of the screen.</p> <p>Your Mail Matcher e-mail address will be displayed.</p> <p>Highlight and copy this e-mail address.</p> <p>TIP: Add this e-mail address to your email contact list, as you will be using it on a regular basis.</p>	 <p>PageUp People®</p> <p>Kane Noble</p> <p>Update profile</p> <p>Enable Mail matcher: <input checked="" type="radio"/> Yes <input type="radio"/> No</p> <p>Mail matcher address: kanen.mrb.lvymll.qlxed@m.pageuppeople.com</p>
<p>STEP 2: Open e-mail</p> <p>From your e-mail inbox, open an email that contains information about an applicant or job. For example, you might have an e-mail from a hiring manager containing their interview notes on an applicant.</p> <p>Click Forward and enter or paste you Mail Matcher e-mail address into the To field.</p>	 <p>To... kanen.mvp.lvkkbl.niel@m.pageuppeople.com</p> <p>Cc...</p> <p>Subject: FW: Application</p> <p>Attached: Certificate of Greatness.docx (12 KB); Applicant Cover Letter.docx (13 KB)</p> <p>Hi Recruiter,</p> <p>Please find attached information about my application.</p> <p>Regards,</p> <p>Applicant</p>
<p>STEP 3: Add tag</p> <p>A tag instructs Mail Matcher where to add the information contained in the email.</p> <p>Tags can be added in the subject line or body of the email.</p> <p>There are three types of tags:</p> <ul style="list-style-type: none">> Applicant – use the word applicant and the applicant's name, e-mail address, or applicant number e.g. [applicant jeremyb@hotmail.com]> Job – use the word job and the job number e.g. [job 123456]> Task – just use the word task e.g. [task] <p>In the example below, where we are sending a hiring manager's interview notes to an applicant card, we have used the applicant's e-mail address and added the tag in the body of the email.</p>	 <p>To... kanen.mvp.lvkkbl.niel@m.pageuppeople.com</p> <p>Cc...</p> <p>Subject: FW: Application</p> <p>Attached: Certificate of Greatness.docx (12 KB); Applicant Cover Letter.docx (13 KB)</p> <p>Hi Recruiter,</p> <p>Please find attached information about my application.</p> <p>Regards,</p> <p>Applicant</p> <p>[job 123456]</p> <p>[applicant email@address.com]</p> <p>[task]</p>

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STEP 4: Click Send

Once you have tagged your email, click **Send**

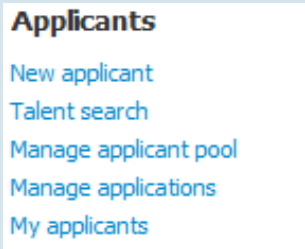
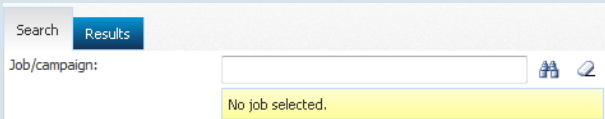

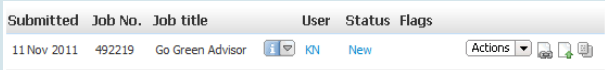


Mail Matcher will now add this information to the applicant card, job card or tasks panel, depending on the tag that you have used.

In the example used in step 3, the body of the e-mail would be added to the applicant card as a note and any attachments will be added as documents.

To...	kanen.myo.lvkkbl.nljel@m.pagepeople.com
CC...	
Subject:	FW: Application

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Quick Reference Guide – Reviewing applicants

What you need to do	What you will see												
<p>STEP 1: Manage applications</p> <p>From the right hand navigation menu, click Manage applications.</p>	 <p>Applicants</p> <ul style="list-style-type: none">New applicantTalent searchManage applicant poolManage applicationsMy applicants												
<p>STEP 2: Search job</p> <p>Click the Search tab and enter your job number into the search field and click on the binoculars.</p> <p>Your job name will appear in the yellow bar.</p> <p>Click the Search button in the top right hand corner.</p>	 <p>Search Results</p> <p>Job/campaign: <input type="text"/></p> <p>No job selected.</p>												
<p>STEP 3:View application</p> <p>Click View application to view the details of an individual applicant on the Applicant card.</p>	 <p>View application</p>												
<p>STEP 4: Review resume</p> <p>Click the Resume and Application form icons (next to the Actions dropdown under the Applications section) to review the applicant. You may also check the Application and applicant history as part of your review.</p>	 <table><thead><tr><th>Submitted</th><th>Job No.</th><th>Job title</th><th>User</th><th>Status</th><th>Flags</th></tr></thead><tbody><tr><td>11 Nov 2011</td><td>492219</td><td>Go Green Advisor</td><td> KN</td><td>New</td><td>Actions </td></tr></tbody></table>	Submitted	Job No.	Job title	User	Status	Flags	11 Nov 2011	492219	Go Green Advisor	KN	New	Actions
Submitted	Job No.	Job title	User	Status	Flags								
11 Nov 2011	492219	Go Green Advisor	KN	New	Actions								
<p>STEP 5: Group applicant</p> <p>Use the coloured checkboxes at the top right-hand corner of the applicant card to record the decision you have made about this applicant.</p> <p>For example, you may use a green checkbox to indicate that the applicant is progressing to the next stage of the recruitment process.</p>	 <p>Applicant: Actions </p> <p><input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p>												
<p>STEP 6: Select next applicant</p> <p>Use the up/down arrow to scroll to the next applicant card in your list.</p>													

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Alternatively you can click the **Next Applicant** button on the bottom of the applicant card.

Repeat steps 2 and 3 for the next applicant. Use the **up/down arrow** to scroll to the next applicant card in your list.

Next Applicant >

STEP 7: Finish review

When you have finished your review of applicants, click the **Done** button at the bottom of the Applicant card.

You will return to the **Manage applications** page. The checkbox selections you have made on the applicant cards are 'remembered'.

Done

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11 Nov 2011	Phone screen	<input checked="" type="radio"/> Andrew
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11 Nov 2011	New	<input checked="" type="radio"/> Andy
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	11 Nov 2011	New	<input checked="" type="radio"/> Mandy
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	11 Nov 2011	New	<input checked="" type="radio"/> Robert

STEP 8: Select bulk action

From the Select a bulk action drop-down list at the top of the screen, select Bulk move.

Select a bulk action ▼
Select a bulk action
Bulk apply
Bulk categorise
Bulk assign
Bulk communicate
Bulk compile and send
Bulk document merge
Bulk export
Bulk invite to apply
Bulk lock
Bulk move
Bulk move and send
Bulk task/reminder
Bulk unlock

STEP 9: Select application status

For the applicants you selected with each checkbox, select the **Application status** from the drop-down list and click Next.

Bulk action status: ☒ 1 Applicant ☐ 1 Applicant ☐ 1 Applicant > Complete

You have requested to move one applicant.

Select a status to move this applicant to:

Application status:

Next > Cancel

Select
Select
Incomplete
Submitted
New
Resume screen Unsuccessful
Phone screen
Phone Screen Unsuccessful
Interview with Consultant
Interview with Consultant Unsuccessful
Shortlisted
Hiring Manager- Interview 1
Background Check
Reference Check
Background Check Unsuccessful
Reference Check Unsuccessful
Verbal offer
Offer
Online offer made
Offer accepted
Offer declined

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STEP 10: Move applicants

For the applicants you selected with each checkbox, select the application status from the drop-down list and click Next.

Review and edit (if required) the Confirm status change page. If an e-mail message to the applicants has been triggered, review the content of the e-mail.

NOTE: You do not need to edit the merge fields (e.g. {FIRSTNAME}) as the field will be automatically populated when the e-mail is sent.

When you are ready to make the status change, click Move now.

You will then be prompted to update the application status for the applicants you selected with the orange checkbox and the applicants you selected with the red checkbox.

Bulk action status: 1 Applicant 1 Applicant 1 Applicant Complete

You have requested to move one applicant.

Select a status to move this applicant to:

Application status: Select

Next > Cancel

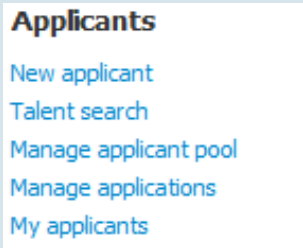
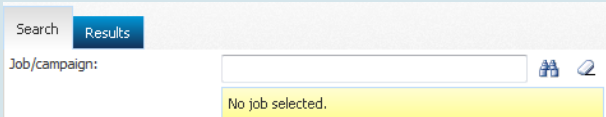

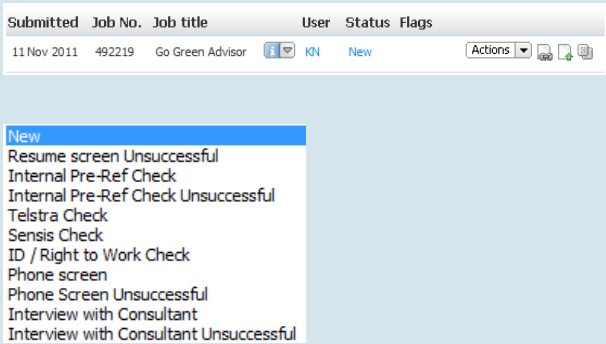
Move now

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Quick Reference Guide – Changing application status

What you need to do	What you will see
STEP 1: Manage applications From the right hand navigation menu, click Manage applications .	
STEP 2: Search job Click the Search tab and enter your job number into the search field and click on the binoculars. Your job name will appear in the yellow bar. Click the Search button in the top right hand corner.	
STEP 3: View application Click View application to view the details of an individual applicant on the Applicant card.	
STEP 4: Update status Click the current status (e.g. New) under the Applications section of the applicant card. Select the correct status for this applicant and click Next.	

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STEP 5: Review and edit

Review and edit (if required) the Confirm status change page.

If an e-mail message to the applicant has been triggered, review the content of the e-mail.

Confirm status change

You are about to move **Andrew Applicant** to a different status:

From status: New
To status: Phone screen

Communication template: -- No template --

E-mail: Applicant: ☐ Yes ☒ No

Status	Date occurred	User
✓ New application	11 Nov 2011 at 9:54am	PageUp Administrator
<input checked="" type="checkbox"/> Phone screen 1	11 Nov 2011 at 10:46am	Kane Noble

STEP 6: Move now

When you are ready to make the status change, click **Move now**

STEP 7: Updating multiple applicants (using Bulk move)

On the **Manage applications** page, use the different coloured checkboxes to group the applicants according to the decisions you have made about their progress through the recruitment process.

NOTE: The colours for the check boxes can have any meaning you want.

Select	Submitted	Status	First name	Last name
<input checked="" type="checkbox"/>	<input type="checkbox"/>	11 Nov 2011	New	Andrew Applicant
<input type="checkbox"/>	<input checked="" type="checkbox"/>	11 Nov 2011	New	Andy Applicant
<input type="checkbox"/>	<input type="checkbox"/>	11 Nov 2011	New	Mandy Matcher

STEP 8: Select Bulk action

From the **Select a bulk action** drop-down list at the top of the screen, select **Bulk move**.

Select a bulk action

- Select a bulk action
- Bulk apply
- Bulk categorise
- Bulk assign
- Bulk communicate
- Bulk compile and send
- Bulk document merge
- Bulk export
- Bulk invite to apply
- Bulk lock
- Bulk move**
- Bulk move and send
- Bulk task/reminder
- Bulk unlock

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STEP 9: Select application status

For the applicants you selected with each checkbox, select the **Application status** from the drop-down list and click Next.

Bulk action status: 1 Applicant 1 Applicant 1 Applicant Complete

You have requested to move one applicant.

Select a status to move this applicant to:

Application status: Select

Next > Cancel

Select

- Select
- Incomplete
- Submitted
- New
- Resume screen Unsuccessful
- Phone screen
- Phone Screen Unsuccessful
- Interview with Consultant
- Interview with Consultant Unsuccessful
- Shortlisted
- Hiring Manager- Interview 1
- Background Check
- Reference Check
- Background Check Unsuccessful
- Reference Check Unsuccessful
- Verbal offer
- Offer
- Online offer made
- Offer accepted
- Offer declined

STEP 10: Move applicant

Review and edit (if required) the Confirm status change page. If an e-mail message to the applicants has been triggered, review the content of the e-mail.

NOTE: You do not need to edit the merge fields (e.g. {FIRSTNAME}) as the field will be automatically populated when the e-mail is sent.

When you are ready to make the status change, click Move now.

You will then be prompted to update the application status for the applicants you selected with the orange checkbox and the applicants you selected with the red checkbox.

Bulk action status: 1 Applicant 1 Applicant 1 Applicant Complete

You have requested to move one applicant to the status "Phone screen".

You now have the opportunity to notify this person::

Communication template: -- No template --

E-mail: Applicant: Yes No


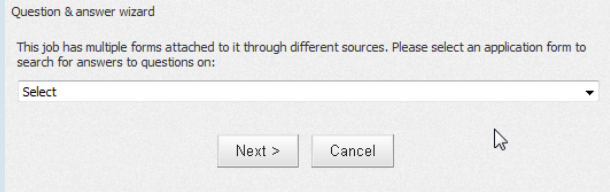
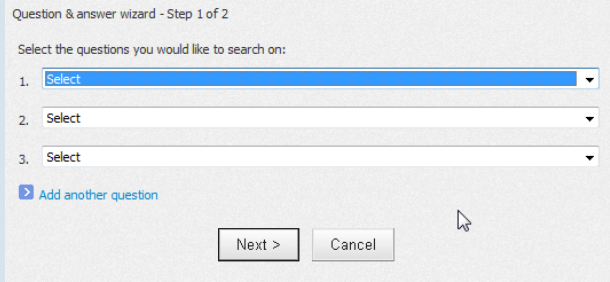

Move now

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Quick Reference Guide – Search by answers to questions

What you need to do	What you will see
<p>STEP 1: Go to Manage applications</p> <p>Navigate to the Manage applications page and view the list of applicants that you need to shortlist.</p> <p>The Search by answers to questions tool can help you to create a shortlist of applicants who have applied to a specific job.</p> <p>Click Search by answers to questions in the top left hand corner of the page.</p>	
<p>STEP 2: Select the questions on which you would like to search</p> <p>Select the questions on which you would like to search your applicants.</p> <p>The questions in the dropdown list are the custom questions (questions on the application form that have been designed by your organisation).</p> <p>You can search on as many or as few questions as you like. The more questions you select, the narrower your search will be. The fewer questions you select, the wider your search will be. Click Next.</p>	 
<p>STEP 3: Select the response(s) for which you are searching</p> <p>Use the checkboxes to select the response(s) for which you are searching.</p> <p>If you select Response A and B and select OR search, you will find applicants who have selected Response A OR Response B (you are widening your search).</p> <p>If you select Response A and Response B and select AND search, you will find applicants who have selected Response A AND Response B (you are narrowing your search).</p>	

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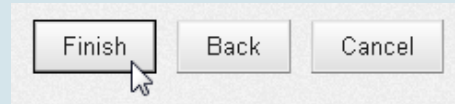
STEP 4: Finish your search and review your results

Click **Finish** when you have selected the responses on which you would like to search.

Click **Back** if you would like to change the questions on which you are searching.

After you click **Finish**, the applicants who meet your criteria are listed.

To view all applicants again, click the 'i' button next to the job title and click **View all applications**.



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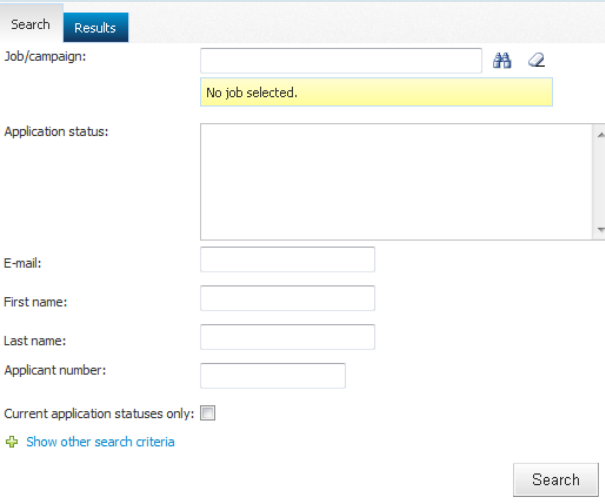
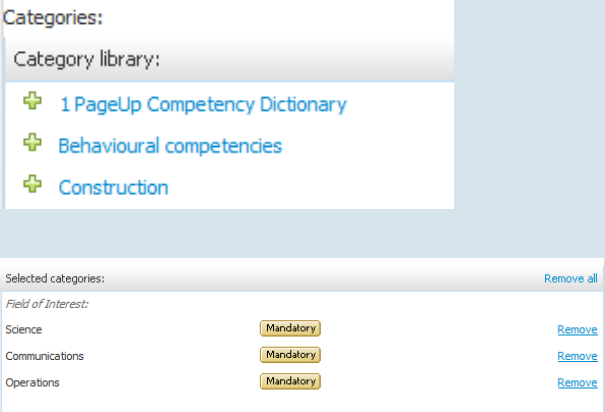

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Quick Reference Guide – Category searching

Performing a category search can help you to create a shortlist of applicants who have applied to a specific job.

Applicants are categorized in two ways;

1. Categorizing may be performed automatically via the application form. The application form may be set up to automatically categorize applicants if a particular response is selected. Alternatively,
2. Applicants may be manually categorized by recruiters. Check with your SuperUser if you are not sure if your applicants are being categorized.

What you need to do	What you will see
<p>STEP 1: Go to Manage applications</p> <p>Navigate to the Manage applications page, click the Search tab and then click the blue Show other search criteria link.</p>	
<p>STEP 2: Add categories</p> <p>Review the Category library.</p> <p>Look for the category group on which you are interested in searching. Click the name of the category group to expand it.</p> <p>Click Add to add the categories you want to use as your search criteria.</p>	
<p>STEP 3: Specify whether categories are mandatory or desirable</p> <p>When you add a category, it is mandatory by default. Mandatory means the search will only show you applicants in this category.</p>	

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Click the **Mandatory** button to change it to **Desirable**.

A **Desirable** search means that applicants who are not in the category will still be included but those in the category will be ranked more highly.

Click the **Search** button to run your search

Change	Clear	Search
--------	-------	--------

STEP 4: Review your results

The applicants who meet your criteria are listed.

If you have performed a **Desirable** search, the green boxes show you how the applicants have been ranked.

To view all applicants again, click the 'i' button next to the job title and click **View all applications**.

Search		Results		
		Go Green Advisor		
Select		Submitted	Status	First name
		11 Nov 2011	New	Andy
		11 Nov 2011	New	Robert
		11 Nov 2011	New	Sally
		11 Nov 2011	New	Terry

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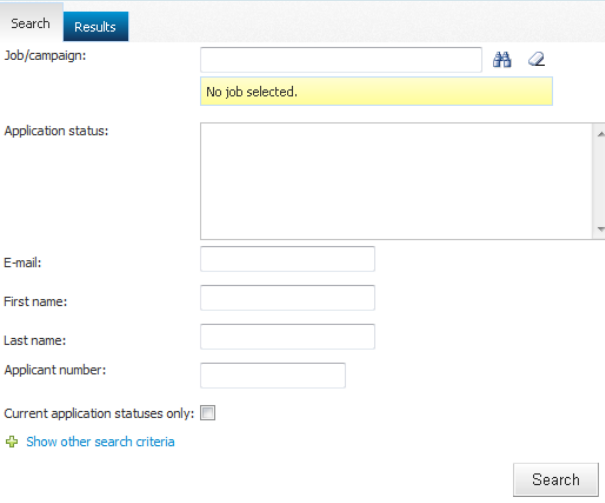
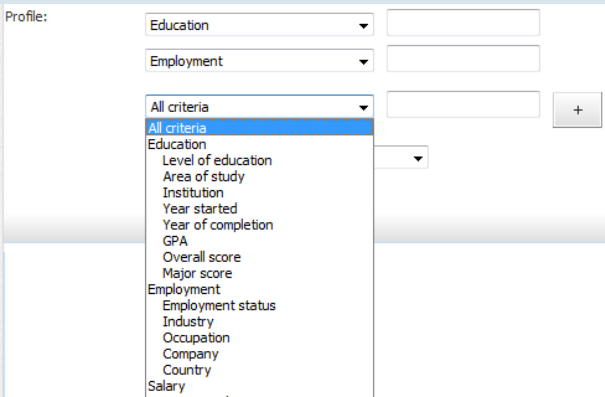

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Quick Reference Guide – Searching the applicant's profile

Searching the applicant's profile can help you to create a shortlist of applicants who have applied to a specific job.

The applicant's profile contains information about the applicant that he/she provided when he/she answered profile questions on an application form (e.g. Personal details, Employment history, Education, Availability).

Check with your PageUp People trainer or SuperUser if you are not sure if your application forms contain profile questions.

What you need to do	What you will see
<p>STEP 1: Go to Manage applications</p> <p>Navigate to the Manage applications page, click the Search tab and then click the blue Show other search criteria link.</p>	
<p>STEP 2: Enter your search criteria</p> <p>Use the Profile search field to enter your search criteria. For example, you may wish to search for applicants who have worked in a particular industry.</p> <p>You may like to search on applicants who have held a particular occupation.</p> <p>If you would like to search on multiple profile criteria, use the + button.</p> <p>When searching on multiple criteria, it is an AND search (i.e. you are narrowing your search).</p>	
<p>STEP 3: Click Search</p> <p>Click the Search button (top right-hand corner and also at the bottom of the page) to run your search:</p>	

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STEP 4: Review your results

The applicants who meet your criteria are listed.

To view all applicants again, click the ‘i’ button next to the job title and click **View all applications**.

Search		Results		
		Go Green Advisor		
Select	Submitted	Status	First name	
	 11 Nov 2011	New	Andy	
	 11 Nov 2011	New	Robert	
	 11 Nov 2011	New	Sally	
	 11 Nov 2011	New	Terry	

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STEP 3: Download the PDF

You may wish to download the PDF. If you would like to download the PDF, right click on the **Download document** link and select **Save Target As....**

Indicate where you would like to save the PDF. You may also like to re-name the file.

Bulk action status: 4 Applicants Complete

To download the document, right click on the link below and select 'Save Target As'.
Note: To send the document it is not necessary to download the document below.
The document will be sent as an attachment with the communication below.

Your document is ready to download:
[Download document \(20.6 kb\)](#)

STEP 4: Send the PDF

If you would like to send the PDF to a colleague, Hiring Manager, or even yourself, select the **Yes** radio button.

You can send the PDF to a user of PageUp People by searching for their name in the **User** field

You can also choose to email the PDF to **Other e-mail**; this field is used when sending the PDF to people who are not users of PageUp People. In this case, simply type in the email address.

Include a From address, a Subject line, and make any changes to the body of the email.

Click the **OK** button to send the PDF.

The Bulk Compile and Send will be recorded in the **Applicant history** for all included applicants.

Send document: ☒ Yes ☐ No

User:
No user selected.

Other e-mail:

From: *

Subject: *

Body: *

Show merge field information

Format selection **B** *I* Tools

Please see attached the applications for:

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Quick Reference Guide – Bulk move and send

What you need to do	What you will see
<p>STEP 1: Select applicants</p> <p>From the Manage applications page, use the check boxes to select the applicants.</p>	
<p>STEP 2: Bulk move and send</p> <p>Using the Bulk actions drop down list at the top of the page, select Bulk move and send.</p> <p>NOTE: This action also can be performed for an individual applicant via the Applicant card, using the Send application and change status action.</p>	
<p>STEP 3: Confirm email</p> <p>You will have the option of adding users to e-mail relevant information to about the applicants to.</p> <p>Expand each option and select what applicant details, documents or general documents you wish to include.</p>	
<p>STEP 4: Select status</p> <p>Move the applicant(s) into the appropriate status.</p> <p>Click Next.</p> <p>Complete any relevant fields on the following page and click Move now to confirm the actions.</p> <p>You may be prompted to update the Job status, select yes depending on what applicant statuses your job has.</p>	

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Update job status from **Sourcing** to **Phone screening**: ☐ Yes ☒ No

Move now

Cancel

Spell check

Quick Reference Guide – Bulk activities

What you need to do	What you will see
<p>Bulk apply allows you to apply multiple applicants to a new job.</p> <p>Bulk categorise allows you to place multiple applicants into a category (categories are used for searching).</p> <p>Bulk assign allows you to assign multiple applicants to a hiring manager for review. The hiring manager must access PageUp People to review the applicants.</p> <p>Bulk communicate allows you to send an ad hoc communication to multiple applicants. For example, you may need to let multiple applicants know that a job is on hold.</p> <p>Bulk compile and send allows you to create and e-mail a PDF document containing applications.</p> <p>Bulk document merge allows you to create a merged document for multiple applicants.</p> <p>Bulk export will create a spreadsheet of all job application data based on applicant responses to questions or test results.</p> <p>Bulk lock allows you to lock multiple applicants so that you are the only user who can change the status of these applicants.</p> <p>Bulk invite to apply allows you to invite multiple applicants to apply for a different job.</p> <p>Bulk move allows you to move multiple applicants into a different application status.</p> <p>Bulk move and send allows you to move multiple applicants into a different application status and to send applications (as e-mail attachments) to another user.</p> <p>Bulk task/reminder allows you to select multiple applicants and assign the applicants as a task or reminder.</p>	 <p>Select a bulk action ▼</p> <ul style="list-style-type: none">Select a bulk actionBulk applyBulk categoriseBulk assignBulk communicateBulk compile and sendBulk document mergeBulk exportBulk invite to applyBulk lockBulk moveBulk move and sendBulk task/reminderBulk unlock

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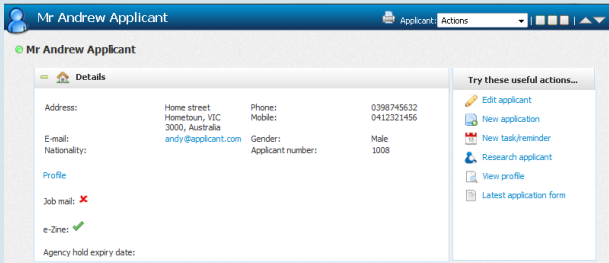
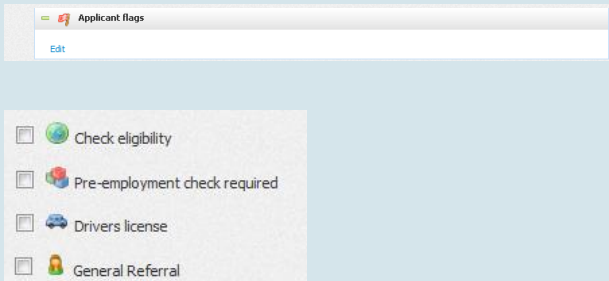
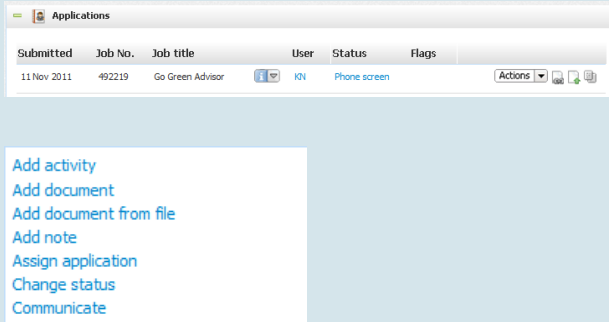
Bulk unlock allows you to unlock the applicants so other users can update the status.

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Quick Reference Guide – Manage Applicants

What you need to do	What you will see
<p>Applicant details</p> <p>Use the Actions drop-down list to perform actions related to this applicant. This includes controlling the applicant (viewing the applicant's account), editing the applicant's personal details (such as address), and resetting the applicant's password.</p> <p>Use the checkboxes to make screening decisions as you review the applicant card.</p> <p>Use the up and down arrows to scroll between applicant cards.</p>	
<p>Applicant flags</p> <p>Click Edit to activate or deactivate flags for the applicant. Flags are used to highlight information about the applicant, e.g. 'On working Visa'.</p>	
<p>Applications</p> <p>Any current and previous job applications will be listed, with the submitted date, job number and job title.</p> <p>Use the Job information button to view a snapshot of the job details. Click the Job title to navigate to the job card.</p> <p>The applicant's current status is displayed. Click the applicant's status to update it.</p> <p>Click the Actions dropdown menu to perform an action related to a particular application (e.g. adding a note, uploading a document).</p>	

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Applicant history

Applicant history is a record of all activity for the applicant. This includes notes you have added, forms you have completed (if applicable), and any e-mails sent to the applicant.

You can filter applicant history to view the aspect of the applicant's history that is important to you. For example, you may need to see all e-mails sent to the applicant (filter on Communication).

If the applicant has applied for multiple jobs, you can choose to filter Applicant history to only see the history relating to the job you are working on.

Date & time	Item	
Today, 1:42pm	E-mail: Bulk move and send application, To: kane@pageuppeople.com, From: jobs@sensis.com.au	View
Kane Noble	Go Green Advisor	
Today, 11:00am	Status changed to 'Phone screen' by Kane Noble (bulk move).	Edit Delete
Kane Noble	Go Green Advisor	
Today, 10:56am	Phone screen 1	Edit Delete
Kane Noble	Go Green Advisor	
Today, 9:54am	New application	
PageUp Administrator		

- All
- Activities
- Application submissions
- Assign applications
- Background checks
- Bookings
- Communication
- Documents
- Forms
- Notes
- Offers
- Tasks/reminders

Edit categories

The Categories to which the applicant belongs are displayed. Click the Edit link to add the applicant to or remove an applicant from a Category.

Categories can be given a rating from one to five using the Star icon.

NOTE: No meaning added to the star rating. You can assign any meaning you want. Ensure all users are made aware and use the same rating.

Sutability: [Edit](#)

Employment Status: ★★☆☆ Currently employed [Edit](#)

Hours of work: ★★☆☆ Fulltime (38 hours per week)

Category library:	Selected categories:	Remove all
Areas of Interest	Notice Period:	
Human Resources	2 weeks	★★★☆☆ Remove
Imported from Hudson	Preferred Work Type:	
IT	Full Time	★★★☆☆ Remove
Notice Period	Fixed Term Contract	★★★☆☆ Remove
Preferred Work Type		
Fixed Term Contract Add		
Full Time Add		
Job Share Add		
Part Time Add		
Casual Add		

Talent pools

The Talent pools to which the applicant belongs are displayed.

Click the Edit link to add the applicant to or remove an applicant from a Talent pool.

Talent pools



[Edit](#)

[Make inactive](#)

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	<div> Edit: Talent pools</div> <table><tr><td><input type="checkbox"/> Business Analysts</td><td><input type="checkbox"/> Campaign Managers</td></tr><tr><td><input type="checkbox"/> Developers</td><td><input type="checkbox"/> Instructional Designers</td></tr><tr><td><input type="checkbox"/> Media Sales Advisors – Telesales</td><td><input type="checkbox"/> Product Managers</td></tr><tr><td><input type="checkbox"/> Project Managers</td><td><input type="checkbox"/> Project Support</td></tr><tr><td><input type="checkbox"/> Testers</td><td><input type="checkbox"/> Trainers</td></tr></table>	<input type="checkbox"/> Business Analysts	<input type="checkbox"/> Campaign Managers	<input type="checkbox"/> Developers	<input type="checkbox"/> Instructional Designers	<input type="checkbox"/> Media Sales Advisors – Telesales	<input type="checkbox"/> Product Managers	<input type="checkbox"/> Project Managers	<input type="checkbox"/> Project Support	<input type="checkbox"/> Testers	<input type="checkbox"/> Trainers
<input type="checkbox"/> Business Analysts	<input type="checkbox"/> Campaign Managers										
<input type="checkbox"/> Developers	<input type="checkbox"/> Instructional Designers										
<input type="checkbox"/> Media Sales Advisors – Telesales	<input type="checkbox"/> Product Managers										
<input type="checkbox"/> Project Managers	<input type="checkbox"/> Project Support										
<input type="checkbox"/> Testers	<input type="checkbox"/> Trainers										
Resume The most recent applicant resume will display or be available through a link to the document.	<div> Resume</div> <div>Please click the link below to view the document. Andy Applicant Resume.doc</div>										

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Quick Reference Guide – Applicant card actions

Applicant actions

These are general actions relating to an applicant. These actions are **not** specific to a particular job application. Applicant actions are located in the top right hand corner of the Applicant card.

Add note	Record a note about the applicant. The note will be stored in the Applicant history with the date, time and name of the person who wrote the note.
Add document	Upload a document relating to the applicant. The document will be stored in the Applicant history with the date, time and name of the person who uploaded the document.
Communicate	Send a once off communication to the applicant via email or sms (e.g. email advising the applicant job has been put on hold). Save time by using an existing template or write your own communication.
Control	View the Applicant services area as if you are the applicant. This feature can be useful when supporting an applicant who is having difficulty with their application.
Edit	Update an applicant's personal details, such as phone number, email address or name.
Invite to apply	Invite an existing applicant to apply for a current job. An email will be sent to the applicant with a link to the job that you have suggested.
Lock applicant	Placing a lock on an applicant ensures that only one person is able to change the applicant's status or edit their details (locked applicants are still visible to other users).
Merge	Merge two applicant accounts into one if you have identified duplicates. See Duplicate Management & Merging Applicants in the Online help for more info.
New application	Apply an existing applicant to a current job. This action is useful when you have discussed an opportunity with the applicant and agreed that they will be considered for the role
New task/reminder	Add a new task to the Task panel on your Dashboard or assign a task to another user. A link to the Applicant card will be available from within the task.
Research	Visit sites such as LinkedIn, Google and Google Maps to research the applicant. This action provides another way for you to obtain information about the applicant.

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Reset password	If an applicant is unable to access the system, the Reset password action will email the applicant with a new system generated password.
Remove	If an applicant has requested that their details be removed from the system, this action can be used. Note – this action will permanently delete the entire applicant account and all related applications, notes, documents, etc.
View profile	View the most recent profile information for an applicant. Information may date back to initial submission or may have been updated in the Applicant services area.
More like this	Performs a talent search for applicants with similar tags or categories.

Application actions

These are actions that relate a specific job application. Application actions are located on the right of the applications table (on the Applicant card).

Add activity	Update the system to reflect recruiter activity when statuses have not been changed correctly throughout the process. This action will give you the opportunity to ensure that reports are accurate and up to date.
Add document	Browse your network/pc to upload a document that is specific to a job application. The document will be stored in the Applicant history with the date, time and name of the person who uploaded the document, e.g. Interview notes.
Add document from file	Merge an application specific document using the document library that is stored in PageUp People, e.g. Offer letter
Add note	Record a note that is specific to a job application. The note will be stored in the Applicant history with the date, time and name of the person who wrote the note.
Assign application	Assign the application to a user of the system for review (such as a Hiring Manager). The user will need access to PageUp People to review the applicant online.
Change status	Update the application status for a specific job application.
Communicate	Send an application specific communication to the applicant via email or sms. Save time by using a template or write your own communication.
Compile and send	Compiles the applicant's documents to export as a PDF and allows for printing or emailing.

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Edit application flags	Edit the application flags that are currently displaying against an application. This might mean activating a new flag or de-activating an existing flag.
Edit application source	Update the source information that is currently stored against an application. This action is useful if the applicant has selected the wrong source during their initial submission and will ensure that source effectiveness reports are accurate.
New booking to an existing event	Manually book an applicant into an event that is already created in the system. (Only relevant to clients using the <i>Bookings & Events</i> module)
New booking to a new event	Manually create a new event <u>and</u> book the applicant into the event. (Only relevant to clients using the <i>Bookings & Events</i> module)
New task/reminder	Add a new task to the Task panel on your Dashboard or assign a task to another user. A link to the Applicant card will be available from within the task.
New form	Complete a phone screen or reference check form for a specific job application. The form library can be managed by your system SuperUser. (Only relevant to clients using the <i>Internal forms</i> module)
New referral	Adds a new job referral.
Offer details	View the Offer details page (Offer card) for a specific job application. View existing offer details or update offer related information.
Send application	Send application specific information to another user of the system via email.
Send application and change status	Update the status of an applicant and communicate with a user of the system in one action. This action is often used when shortlisting applications for Manager review.
View references	Allows you to manage references, create a new reference, or invite references.
Undisclose application	Changes the application to be undisclosed.

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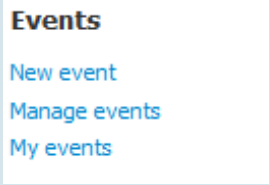
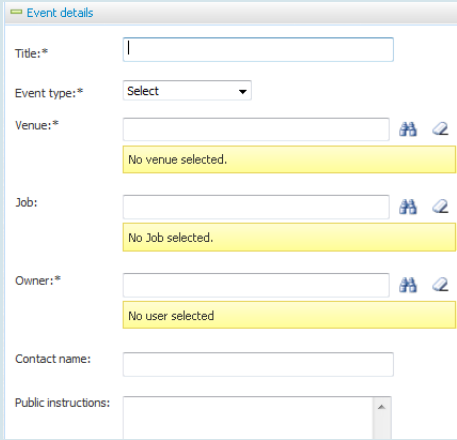


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Quick Reference Guide – Interview Booking Events

What you need to do	What you will see
<p>STEP 1: Creating an Interview Booking Event</p> <p>Click New event from the side menu.</p> <p>An event (e.g. an interview) must be created prior to inviting applicants to the event.</p>	
<p>STEP 2: Enter the event details</p> <p>Use a unique title so that you can easily identify your event later.</p> <p>For example, <i>'Accountant (12345), interviews, July 2009'</i>.</p> <p>Enter all other details, including event type, venue, job and owner.</p> <p>For the venue selection, after selecting the event type click the binoculars to the right of the venue field. From the list selected your desired venue, however, this does not book the room. Prior to selecting your venue ensure that the room you want has been booked through your regular room booking channels. If the venue you want to use is not listed, add the venue to the list by clicking Add new venue.</p> <p>If relevant, enter a contact name and Public instructions. These will show on the Applicant services centre when the applicant log in.</p>	

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STEP 3: Enter date and time slots

Click the **Add** button to add the event timeslots.

Enter the date range and select the days of the week on which the event will be held. Enter the start and end time.

Enter the number of positions available at each timeslot in the **Positions** field.

If your event is a one-on-one interview, only one applicant can attend at each timeslot.

This means you must enter "1" in the Positions field.

If your event is a group assessment centre, you might enter "10" into the positions field.

Click the **Add** button to add the timeslots.

Bulk add timeslots

Please fill in all mandatory fields marked with an asterisk (*).

From:* To:*

☐ Monday ☐ Tuesday ☐ Wednesday ☐ Thursday
☐ Friday ☐ Saturday ☐ Sunday

	Start time:	End time:		Start time:	End time:
1	<input type="text"/>	<input type="text"/>	6	<input type="text"/>	<input type="text"/>
2	<input type="text"/>	<input type="text"/>	7	<input type="text"/>	<input type="text"/>
3	<input type="text"/>	<input type="text"/>	8	<input type="text"/>	<input type="text"/>
4	<input type="text"/>	<input type="text"/>	9	<input type="text"/>	<input type="text"/>
5	<input type="text"/>	<input type="text"/>	10	<input type="text"/>	<input type="text"/>

Positions:* Users: 0 Active:* ☒ Yes ☐ No

STEP 4: Review the timeslots

Review the timeslots and select the appropriate reminder.

Select yes to e-mail any users if selected.

Click **Save**.

Active	Event Date	Start	End	Attendees	Positions	
<input checked="" type="checkbox"/>	28 Nov 2011	09:00am	10:00am	0 Users 0 Applicants	1	Edit Remove
<input checked="" type="checkbox"/>	28 Nov 2011	10:00am	11:00am	0 Users 0 Applicants	1	Edit Remove
<input checked="" type="checkbox"/>	28 Nov 2011	01:00pm	02:00pm	0 Users 0 Applicants	1	Edit Remove
<input checked="" type="checkbox"/>	28 Nov 2011	02:00pm	03:00pm	0 Users 0 Applicants	1	Edit Remove
<input checked="" type="checkbox"/>	29 Nov 2011	09:00am	10:00am	0 Users 0 Applicants	1	Edit Remove
<input checked="" type="checkbox"/>	29 Nov 2011	10:00am	11:00am	0 Users 0 Applicants	1	Edit Remove
<input checked="" type="checkbox"/>	29 Nov 2011	01:00pm	02:00pm	0 Users 0 Applicants	1	Edit Remove
<input checked="" type="checkbox"/>	29 Nov 2011	03:00pm	04:00pm	0 Users 0 Applicants	1	Edit Remove

Remind applicants: Weeks before the event?: ☐ Yes ☒ No

0 applicants, 0 agencies and 0 users have not yet been sent an invitation.

E-mail: Users: ☒ Yes ☐ No

STEP 5: Events calendar

The events calendar will be displayed.

From here you can search for events and view timeslots.

[New event](#) | [Print events](#) | [Print events with bookings](#)

Calendar **Events** Timeslots

[Show search criteria](#)

Date:

8	am
9	00
10	00
11	00

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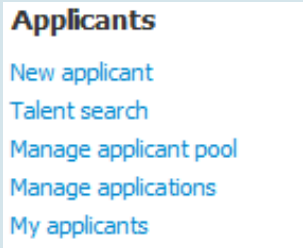
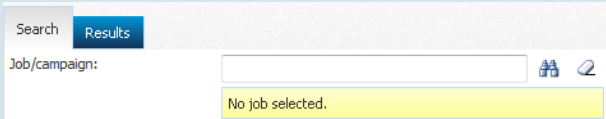

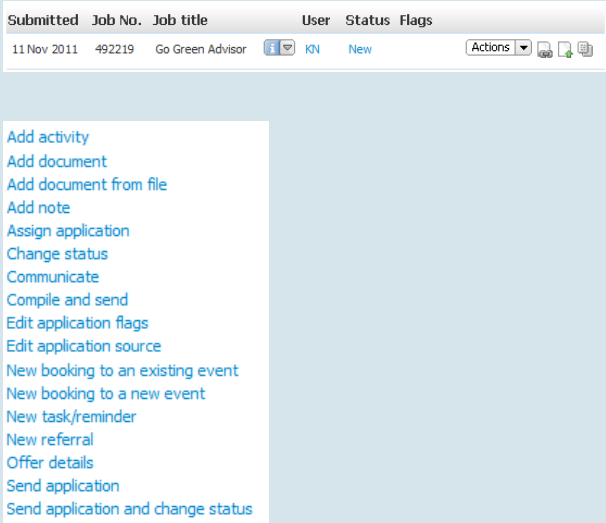
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Quick Reference Guide – Invite applicants to an event

What you need to do	What you will see
STEP 1: Manage applications From the right hand navigation menu, click Manage applications .	
STEP 2: Search job Click the Search tab and enter your job number into the search field and click on the binoculars. Your job name will appear in the yellow bar. Click the Search button in the top right hand corner.	
STEP 3: View application Click View application to view the details of an individual applicant on the Applicant card.	
STEP 4: Select application action From the Application Actions drop-down list, select the status that indicates the applicant has been invited to an event (e.g. 'New booking to an existing event'). NOTE: The status you will use will not necessarily be 'New booking to an existing event'. Check with your Super User if unsure of the status that you should select.	

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STEP 5: New booking

Select the event type from the drop down list.

Ensure that **Select an event** is selected. Use the binoculars to search for the event title that you created earlier (refer to 'Creating an event').

Ensure that **Allow applicant to choose the time slot** is selected.

Applicant change statuses can be selected to automatically move the applicant to the new status when they either accept, or decline the invitation.

Ensure that **No** is selected against the question **Accept the booking on behalf of the applicant?**

STEP 6: Save

Click **Save**. Assuming that an email is linked to the status, all of the selected applicants will now receive an email inviting them to book into the event.

The applicant **Status** will automatically update to the new status.

TIP: Use the **Manage events** link on the main menu to view events, view bookings to events, search for events, edit events, delete events and delete bookings. All events, not just those relating to the logged in user, will be displayed.

STEP 7: Invite multiple applicants

On the **Manage applications**, select the applicants you want to invite to an event using the check boxes.

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11 Nov 2011	Interview with Consultant	Andrew
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11 Nov 2011	Interview with Consultant	Andy
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11 Nov 2011	Interview with Consultant	Mandy
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11 Nov 2011	Interview with Consultant	Robert

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STEP 8: Select Bulk action

From the Select a bulk action drop-down list at the top of the screen, select Bulk move.

Select a bulk action ▼

- Select a bulk action
- Bulk apply
- Bulk categorise
- Bulk assign
- Bulk communicate
- Bulk compile and send
- Bulk document merge
- Bulk export
- Bulk invite to apply
- Bulk lock
- Bulk move**
- Bulk move and send
- Bulk task/reminder
- Bulk unlock

STEP 9: Select application status

For the applicants you selected with each checkbox, select the **Application status** from the drop-down list that is linked to an interview booking event.

Click **Next**.

Bulk action status: 4 Applicants Complete

You have requested to move 4 applicants.

Select a status to move these applicants to:

Application status: Select

- Select
- Incomplete
- Submitted
- New
- Resume screen Unsuccessful
- Phone screen
- Phone Screen Unsuccessful
- Interview with Consultant
- New booking to event**
- Interview with Consultant Unsuccessful
- Shortlisted

STEP 10: Create event booking invitation

Select **Yes** to create an event booking for the applicant.

Ensure that **Select an event** is selected. Use the binoculars to search for the event title that you created earlier (refer to 'Creating an event').

Ensure that **Allow applicant to choose the time slot** is selected.

Applicant change statuses can be selected to automatically move the applicant to the new status when they either accept, or decline the invitation.

Ensure that **No** is selected against the question **Accept the booking on behalf of the applicant?**

Bulk action status: 4 Applicants Complete

You have requested to move 4 applicants to the status "New booking to event".

You now have the opportunity to notify these people:

Communication template: --No template--

Create an event booking invitation for the applicant: ☒ Yes ☐ No

This applicant will be invited to attend a Interview event.

Event:

☐ Allow applicant to choose an event

☒ Select an event:

Event:

No event selected.

Event timeslot:

☒ Allow applicant to choose the time slot

☐ Select a timeslot:

Timeslot:

No timeslot selected.

Applicant change statuses:

If selected, the applicant will be moved into a new status when booking is:

Accepted:

Declined:

Accept the booking on behalf of the applicant? ☐ Yes ☒ No

E-mail: Applicants: ☒ Yes ☐ No

STEP 11: Move now

Assuming that an email is linked to the status, all of the selected applicants will now receive an email inviting them to book into the event.

Move now

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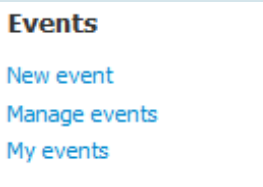
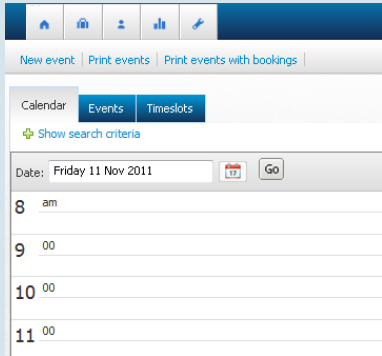
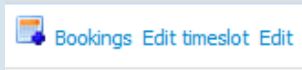
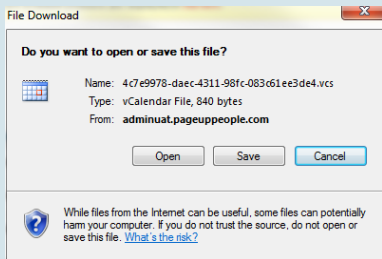


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Quick Reference Guide – Adding events to a calendar

What you need to do	What you will see
STEP 1: Manage events Click Manage events from the right hand navigation menu.	 <p>The screenshot shows a white box with the title "Events" in bold. Below it are three links: "New event", "Manage events", and "My events", all in blue text.</p>
STEP 5: Events calendar The events calendar will be displayed. From here you can search for events and view timeslots by clicking the Timeslots tab.	 <p>The screenshot shows the "Events" page of the system. It has a navigation bar with "New event", "Print events", and "Print events with bookings". Below this is a tabbed interface with "Calendar", "Events", and "Timeslots" tabs. The "Events" tab is active. There is a "Show search criteria" link. A date selector shows "Friday 11 Nov 2011". Below the date selector is a list of timeslots: 8 am, 9 00, 10 00, and 11 00.</p>
STEP 6: Click the calendar icon to add event into calendar Clicking the calendar icon allows you to export event details into your email calendar. NOTE: You will find this icon next to every event that appears on the Timeslots tabs of the Manage events page	 <p>The screenshot shows a small calendar icon next to a set of links: "Bookings", "Edit timeslot", and "Edit".</p>
STEP 7: Open details of calendar Once you have clicked the calendar icon the Do you want to open or save this file pop up will display. Clicking Open will show open the details of the event in the email calendar format. Click Save & Close to save the file into your email calendar. IMPORTANT: For appointment time zone information to be displayed correctly in your calendar, a location must be specified for each event venue, and a time zone must be linked to each location. We have designed a report to help you check that your settings are correct. In the Additional reports section of the View reports page, select the System settings > Events > Venues report.	 <p>The screenshot shows a "File Download" dialog box. It asks "Do you want to open or save this file?". The file name is "4c7e9978-daec-4311-98fc-083c61ee3de4.vcs", the type is "vCalendar File, 840 bytes", and it is from "adminuat.pageuppeople.com". There are "Open", "Save", and "Cancel" buttons. At the bottom, there is a warning: "While files from the Internet can be useful, some files can potentially harm your computer. If you do not trust the source, do not open or save this file. What's the risk?"</p>

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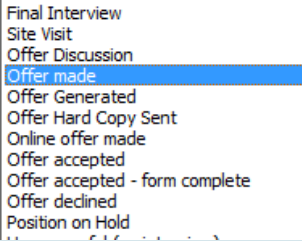
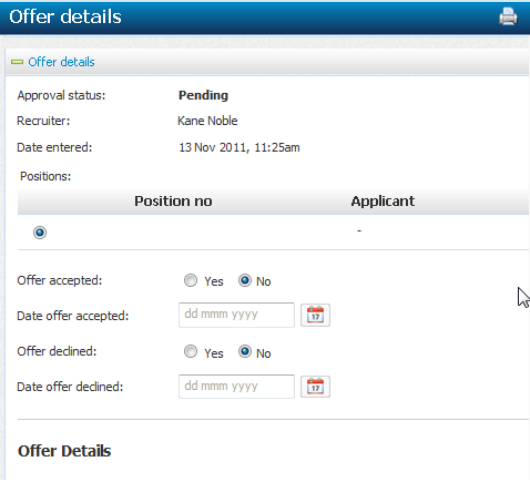
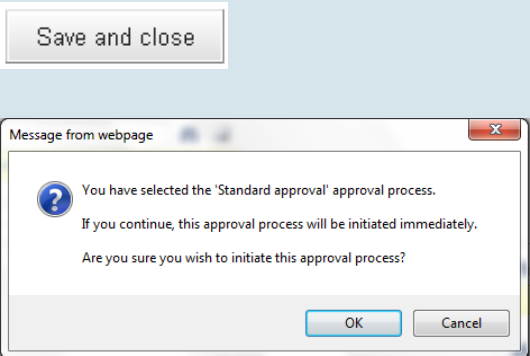


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This is important because if the settings are incorrect, the appointment start and end time will display incorrectly in your calendar. For more information, click the Online help menu.

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Quick Reference Guide – Making an offer

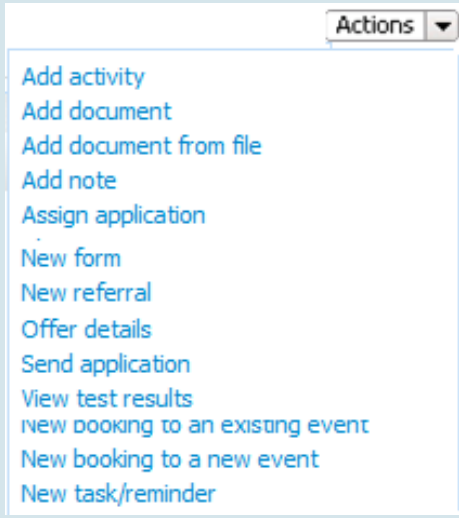
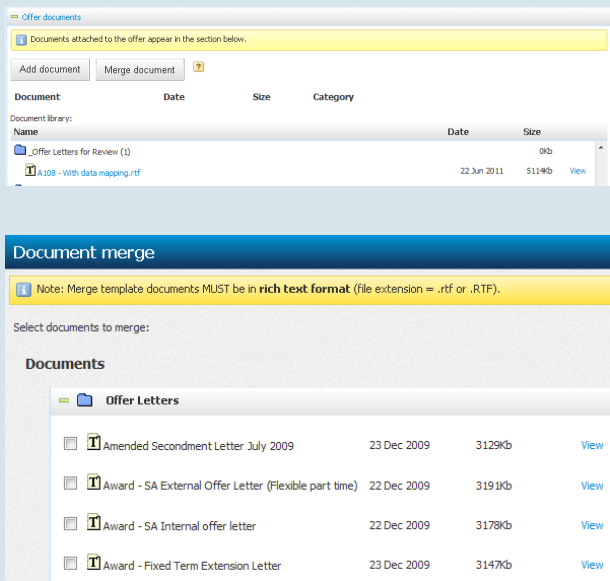
What you need to do	What you will see
<p>STEP 1: Change status to 'Offer made'</p> <p>Navigate to the details of an individual applicant.</p> <p>After making a verbal offer and receiving a verbal acceptance, change the applicant's status to Offer made and then click Next.</p> <p>Review the Confirm status change page and click Move now. If prompted, update the status of the job to Offer.</p> <p>NOTE: Your offer process may differ slightly to the one detailed above. Speak with your Super User for more information about your offer process.</p>	
<p>STEP 2: Enter offer details</p> <p>You will be presented with the Offer details page, also known as the 'Offer card'. Complete all mandatory / relevant fields (e.g. Start date, Base salary, Superannuation, etc).</p>	
<p>STEP 3: Save and close</p> <p>Click Save and close.</p> <p>You will be presented with a notification message, similar to the one below. As per the message, saving your offer will initiate the offer approval process immediately.</p> <p>Once initiated, the first approver in the process will receive an email prompting them to approve the offer.</p>	

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Quick Reference Guide – Generating an offer letter

What you need to do	What you will see
<p>STEP 1: Accessing the offer details</p> <p>If you are not already on the offer card page, access it by selecting Offer details from the Actions drop down next to the appropriate job application.</p>	
<p>STEP 2: Merge the offer letter</p> <p>Scroll down to the Offer documents section and click Merge document (you may be prompted to Save the offer card in order to progress). You will be presented with a pop-up screen listing all of the available offer letter templates.</p> <p>Select one and click Merge.</p> <p>NOTE: In cases where the system cannot locate all of the relevant merge field information, it will provide you with a list of the missing fields. Make corrections or click Ignore to continue.</p>	

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STEP 3: View and edit the letter:

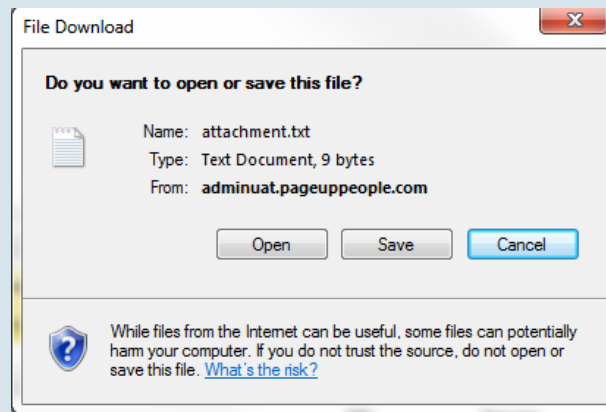
The letter will display in the Offer documents section on the offer card.

Click **View** on the far right to open the letter.

NOTE: you will be presented with a pop up asking Do you want to open or save this file? Select **Open**

If necessary, make any relevant changes to the text (for example, delete any highlighting or add/remove appropriate clauses).

When you are happy that you have made all necessary changes to the letter, save a copy of the to your desktop or network drive.



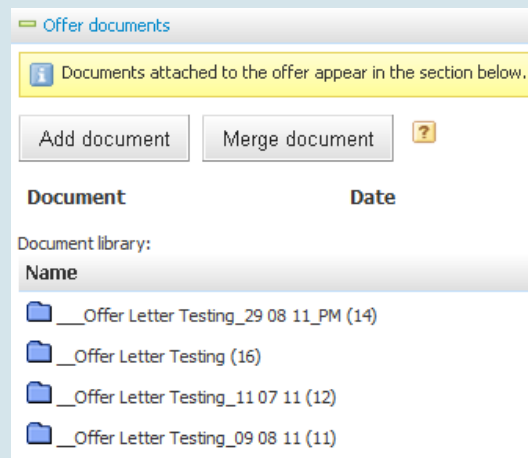
STEP 4: Upload the new letter

You will need to upload the new letter into the system.

Still on the offer card, click **Add document** in the Offer documents area

Browse your computer and upload the edited version of the offer letter. Click Save.

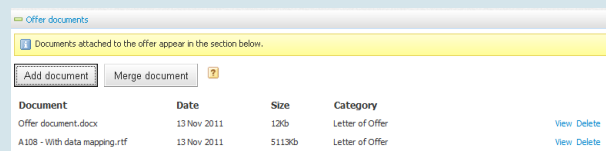
IMPORTANT: Ensure that the Category remains as 'Offer Document'



STEP 5: Delete the old letter

You will now have two copies of the offer letter – the original merged letter and the new edited letter.

Use the **Delete** link to delete the original merged letter. You must delete the original version if you are going to put the offer letter online.

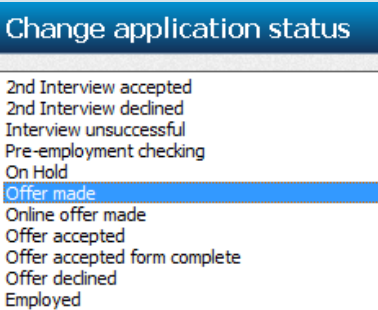
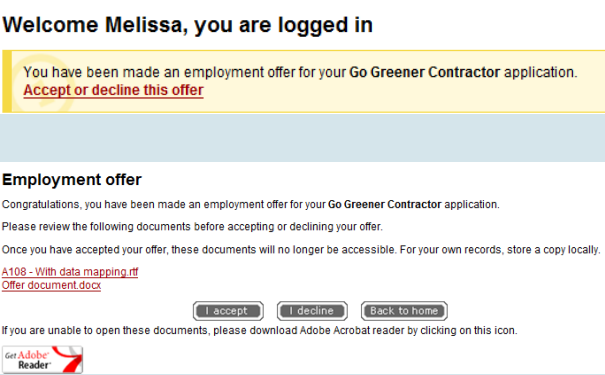


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Quick Reference Guide – Putting the offer letter online

What you need to do	What you will see
<p>STEP 1: Change status to 'Online offer made'</p> <p>Change the applicant's status to Online offer made.</p> <p>This status change should trigger an email to the applicant, which will explain how to accept their offer online.</p>	
<p>STEP 2: Applicant experience</p> <p>The applicant will be instructed to login to the Applicant services area. They will be presented with a banner inviting them to approve or decline the offer.</p> <p>The applicant will be able to view their offer letter, and then click I accept or I decline.</p> <p>The applicant must open the offer letter in order to accept or decline the offer.</p> <p>If the applicant accepts the online offer, his/her application status is automatically updated to Offer accepted.</p> <p>If the applicant declines the online offer, his/her application status is automatically updated to Offer declined. In this case</p>	

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Quick Reference Guide – Creating a Position Description (PD)

This will walk you through all the fields for creating a Position Description (PD).

What you need to do	What you will see
JUSTIFICATION FOR THE ACTION Type of action requested: <ul style="list-style-type: none"> Select New Position when the PD you are creating is a new position. Select Modification when working on a job with an existing PD. 	
JUSTIFICATION FOR THE ACTION Reason for request: <ul style="list-style-type: none"> Select Recruitment when the PD you are creating will be used for a recruitment. Select Update/Reclassification when working on an existing PD. 	
JUSTIFICATION FOR THE ACTION Recruitment Reason: <ul style="list-style-type: none"> Select the appropriate reason for creating or modifying the PD being used for the recruitment. 	
JUSTIFICATION FOR THE ACTION Justification for the Position: <ul style="list-style-type: none"> Use this field to make notes as to why the PD is being created or updated. These notes can be used to communicate with approvers, supervisors, or HR. 	
POSITION DETAILS Position number: <ul style="list-style-type: none"> Populated once the job is approved by HR and Budget/Grants has assigned a Position number to the job. Working Title: <ul style="list-style-type: none"> The working title for the position being described. 	

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POSITION DETAILS

Position type:

- Select the appropriate type of position for the position being described.

Position type:*

✓ Select

Adjunct Faculty
Crafts and Trades
Faculty Full-time
Faculty Part-time
Graduate Student Worker
Marine Worker
Officer/Senior Administrator
Post Doc
Staff Full-time
Staff Part-time
Student Worker
Temporary
Any

Appointment Type:*

Recruitment process:*

Will this position perform supervisory duties?:*

Will this position operate as a Second Line Supervisor?:*

Will this position act as a lead for employees?:*

Lead or supervisory duties are ____ to the work of the

POSITION DETAILS

Appointment type:

- Select the appropriate appointment type for the position being described.

Appointment Type:*

✓ Select

Regular
Term-Funded
Temporary
Tenure-Track
Non Tenure-Track

Recruitment process:*

Will this position perform supervisory duties?:*

Will this position operate

POSITION DETAILS

Recruitment process:

- Select the appropriate recruitment process for your MAU.

Position type:*

Appointment Type:*

Recruitment process:*

Will this position perform supervisory duties?:*

Will this position operate

Select

Expression of Interest (Superuser ONLY)
SW Recruitment Process
✓ UAA Recruitment Process
UAA Test
UAF Recruitment Process
UAS Recruitment Process

POSITION DETAILS

- Select "Yes" or "No" for each of these questions.

Will this position perform supervisory duties?:*

Select

Will this position operate as a Second Line Supervisor?:*

Select

Will this position act as a lead for employees?:*

Select

POSITION DETAILS

- Select if the supervisory/lead duties of the position are primary or incidental to the work of the job.

Lead or supervisory duties are ____ to the work of the position.:

Direct Subordinate PCN(s):
separate PCNs with a

✓ Select
Primary
Incidental

POSITION DETAILS

- List PCN numbers of each direct subordinate position the position being created supervises/leads. Multiple PCNs should be separated with a semi-colon.

Direct Subordinate PCN(s):
separate PCNs with a
semi-colon:

POSITION DETAILS

- Select "Yes" or "No".

Will this position perform timesheet approval duties?:*

Select

A Time Sheet Approver can be a supervisor/ lead or other employee with reasonable knowledge of the work performed that is in at least a peer position or higher

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POSITION DETAILS

- Select "Yes" or "No" for each of these questions. If you have questions as to whether a position is confidential, contact SW Labor Relations.

Will this position perform Payroll/Personnel Assistant (PPA) or Cost Center Clerk (CCC) duties?*

Select

Is this a confidential position?*

Select

If you have questions about determining confidential employee status please contact SW Labor Relations at ua-laborrelations@alaska.edu.

POSITION DETAILS

- Select the appropriate area where the position will be performing job tasks/where the position is located.

Area:*

Grade:

MAU:*

Division:*

School:*

Department:*

Team:*

Select

[0%] Anchorage-Fairbanks-Girdwood-Chugiak-Eagle River-Kenai-Soldotna-Homer-Ketchikan-Palmer-Wasilla-...

[00%] Skagway-Haines-Yakutat

[00%] Kodiak

[11%] Cordova-Glenallen-Copper Center-Valdez

[16%] Delta Junction-Tot

[20%] Nenana

[27%] Aleutian Islands-Adak-Sand Point-Bristol Bay-Dillingham

[30%] Aniak-McGrath-Galena

[34%] Nome

[38%] Bethel

[42%] Barrow-Kotzebue-Fort Yukon

POSITION DETAILS

- Grade will be populated when the position is approved by HR.
- Select the appropriate MAU for the position being created.

Grade:

No grade selected.

MAU:*

Division:*

School:*

Department:*

Select

University of Alaska - Anchorage

University of Alaska - Fairbanks

University of Alaska - Southeast

University of Alaska - Statewide

[No Department found]

POSITION DETAILS

- Select the appropriate Division, School, Department, and Team for your unit and MAU's Team. For more information on how to make the correct selections here, please see...

Division:*

No Division found

School:*

No School found

Department:*

No Department found

Team:*

Select

POSITION DETAILS

- Select the TKL for the position being created. TKL can be searched for by clicking on the binoculars. Searches can be conducted by either TKL number or Cost Center name. The TKL can be viewed in numerical order for Number or alphabetically by Cost center name.

TKL:

No TKL selected

Number: Cost center:

Search

Number	Cost center
T105	CSEM Biol Sci
T105	CNSM Biol Sci
T107	CNSM Chemistry
T108	CEM -- MINGE
T109	CEM -- PETE
T110	CNSM
T111	CEM - CEE
T112	CEM -- ME

Page 1 of 38 | Show all records | Jump to page: | Records 1 to 8 of 298

Tkl information:

Okay Cancel

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POSITION DETAILS

- Job Location is sorted by region and then city within each region. This is used in a recruitment for applicants to search for jobs by the city they are located in.

Job Location:*
Classification:*

FLSA Exemption Status:

JOB DUTIES

% of time Duties / Resp

✓ Select
Anchorage-Matsu
Anchorage
Chugiak
Eagle River
Girdwood
Palmer
Talkeetna
Wasilla
Gulf Coast
Adak

POSITION DETAILS

- Select the requested classification for the position being created. Classification can be searched on using the binoculars.

Classification:*

No classification selected

Classification number: Classification title:

Search

Classification number	Classification title
	Performance - Manager with direct reports
01001	Administrative Management 1
01002	Administrative Management 2
01003	Administrative Management 3
01004	Administrative Management 4
01005	Administrative Management 5
01201	Administrative Generalist 1
01202	Administrative Generalist 2

Page 1 of 47 | | [Show all records](#) | Jump to page: |

Records 1 to 8 of 372

Classification information:

Okay Cancel

POSITION DETAILS

- Once a classification is selected for staff positions using the job family system, click [Classification title](#) to see more information about the job. Information from the job classification is here for you to reference when listing job functions, knowledge, skills, abilities, education, and experience on the PD.

Classification:*

Classification title: Administrative Generalist 1

PCLS Code: 01201

FLSA Exemption Status: Non-Exempt

Grade (Payscale Name): Temporary Staff Grade 74

ECLS: Non-Exempt Staff - Regular

JOB DUTIES

- Click the New button. Fill in the percentage of time, and description of each task [group of tasks] that will be performed by this position. Also select if these functions are essential or marginal to the position. When you have added all the information

JOB DUTIES

% of time Duties / Responsibilities Essential / Marginal

There are no items to show

% of time Duties / Responsibilities Essential Add

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for each task [group of tasks] click the Add button. Multiple duties are added by selecting new for each task [group of tasks].

JOB DUTIES

- Each of these sections should be filled in with the appropriate information that is required to perform the essential duties of the position.

Knowledge/Skills/Abilities:*	<input type="text"/>
Required Experience:*	<input type="text"/>
Typical Education or Training:*	<input type="text"/>

JOB DUTIES

- Advertising summary should be about three sentences (or less) and summarizes the work of the position. This short description of the work performed is used when recruiting for the position.

Advertising summary:*	<input type="text"/>
-----------------------	----------------------

JOB DUTIES

- Advertising text is a longer description of the work that will be performed by this position. This information is displayed during a recruitment.

Advertisement text:*		Tip: To paste text, press CTRL + V.
<div>Format selection B I Tools</div> <div><input type="text"/></div>		
Please provide a brief description of your department and pertinent job information not listed in the duties and KSAs.		

JOB DUTIES

- Check all the boxes that apply to the position's budget responsibilities.
- Fill in the size of the annual budget the position has the responsibility for.
- Indicate the amount for "Responsible for authorizing expenditures" if the box is checked in the above section.
- Indicate anything that would be considered an "Other" budget responsibility that might be relevant to the position.

Describe budget responsibility of this position. Check all that apply:*	<input type="checkbox"/> Is Responsible for authorizing expenditures	<input type="checkbox"/> Monitors fiscal activity
	<input type="checkbox"/> Maintains budget and fiscal records	<input type="checkbox"/> Develops budget
	<input type="checkbox"/> Manages overall budget	<input type="checkbox"/> Forecasts expenditures
	<input type="checkbox"/> Other	<input type="checkbox"/> None
Budget size (annual):	<input type="text"/>	
If 'Responsible for authorizing expenditures' please indicate amount:	<input type="text"/>	
If 'Other' please provide details:	<input type="text"/>	

PEER POSITIONS

- Fill in any relevant information on positions that might be considered peers for the position being created. If available, list PCN, Incumbent Name, Incumbent Classification, Department, and MAU.

PEER POSITIONS	
Peer Position Info:	<input type="text"/>

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LABOR DISTRIBUTION

- Fill in the Fund, Org, and Percentage of funding the labor should be charged to for the position. There are four (4) Fund, Org, and Percentage fields available. One is required.

LABOR DISTRIBUTION

Fund:*

Org:*

Percentage:* %

USERS AND APPROVALS

- Select the appropriate HR Consultant for your MAU/unit. Next, select the Time Sheet Approver, and Supervisor for the position. You can either type the name of the appropriate individual in this box, or click on the binoculars to search for the appropriate individual. This information will be fed to Banner at a later time.

USERS AND APPROVALS

HR Consultant:*

No user selected.

Time Sheet Approver:

No user selected.

Supervisor:*

No user selected

USERS AND APPROVALS

- Select the appropriate Approval Process. This information is dependent upon the MAU you selected in the Position Details section. Here you can either type the name of the appropriate individual in the boxes, or click on the binoculars to search for the appropriate individual(s). This information is used to route the job for approval(s).

Approval process:* None

Saving the job

When all job details have been entered, click **Save** to save and submit your PD or **Save & Exit** to save, submit, and exit the position description. **Save a draft** can be used when you need to save the position description you are working on and come back to work on it at a later time.

Documents Tab

- Attach Org Charts here prior to submitting the PD for approvals.

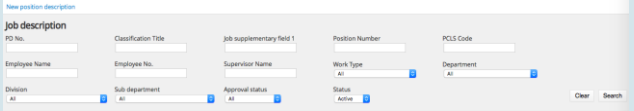
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Quick Reference Guide – Creating a Requisition (Recruitment)

This will walk you through all the fields for creating a Requisition (Recruitment)

What you need to do	What you will see
<p>Create a new recruitment/requisition</p> <ul style="list-style-type: none">Click Manage position descriptions and create a new requisition on dashboard.Click Recruit for position for the appropriate job.You will be presented with the Requisition Information page	 <p>Copy position description Recruit for position View Edit Archive</p> <p>Position info Notes Sourcing Documents</p> <p>JUSTIFICATION AND COMMENTS</p>
<p>These fields will all be populated from the PD that was previously created.</p>	<p>Type of action requested:</p> <p>Reason for request:</p> <p>Recruitment Reason:</p> <p>Position number:</p> <p>Working Title:*</p> <p>Position type:</p> <p>Recruitment process:*</p> <p>This position performs supervisory duties?:</p> <p>This position is a Second Line Supervisor?:</p> <p>This position acts as a lead for employees?:</p> <p>Lead or supervisory duties are ____?:</p>
<p>Select “Yes” or “No” if this position is a time sheet approver.</p>	<p>This position is a time sheet approver?:*</p> <p>Select ▾</p>

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These fields will all be populated from the PD that was previously created.

MAU:*

Division:

School:

Department:

Select the appropriate job location for this position. Click on the binoculars to search for the appropriate job location for the position.

Job Location:*



No Site name selected

Site No.:	<input type="text"/>	Site name:	<input type="text"/>
<input type="button" value="Search"/>			
Site No. ▼	Site name ▶		
01	Aniak		
02	Aleutian Islands		
03	Anchorage		
04	Barrow		
05	Bethel		
06	Cantwell		
07	Cordova		
08	Dillingham		
Page 1 of 17 Show all records Jump to page: <input type="text"/>			
Records 1 to 8 of 129			
Site name information:			
<input type="button" value="Okay"/> <input type="button" value="Cancel"/>			

Fill in the appropriate number of hours the position will work per payperiod, the number of payperiods the position will work per year. Fill in the appropriate CIPC code for faculty positions. These fields will feed over to the contract letter once an applicant is selected for the vacant position.

Hours per Pay Period:*	<input type="text"/>
Contract Length (Pay Periods Per Year):*	<input type="text"/>
CIPC (Faculty Only):	<input type="text"/>

These fields will all be populated from the PD that was previously approved. You are able to select a different GeoDiff Area if necessary for the position.

Classification:

GeoDiff Area:*

Grade:*

FLSA Exemption Status:

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Select if this is a full or part time position.

Full or Part time?:*

Select ▾

Job Duties will be populated from the PD that was created. Here you are able to edit and add new information if necessary. Note: If this information is updated it will need to be approved by HR prior to posting the position for recruitment.

JOB DUTIES

% of time	Duties / Responsibilities	Essential / Marginal	
50	Perform basic clerical support for an office through the performance of tasks; such as typing, filing, sorting mail, copying documents, and serving as a receptionist.	Essential	Edit Remove
50	This level is distinguished from higher levels by the immediate availability and closeness of supervision, routine and repetitive nature of tasks, and working under specific, clearly stated directions.	Essential	Edit Remove

[New](#)

Advertising summary and text will populate from the PD, but can be updated if necessary.

Advertising summary:*

Advertisement text:*

Tip: To paste text, press CTRL + V.

Format selection ▾ B I [bulleted list icon] [numbered list icon] [link icon] [unlink icon] [undo icon] [redo icon] Tools ▾

Please provide a brief description of your department and pertinent job information not listed in the duties and KSAs.

POSITION REQUIREMENTS

These fields are necessary for regulatory compliance and to determine reasonable accommodations.

- Physical Demands: Select all that apply to the position.
- Environmental and Hazardous Conditions: Select all that apply to the position.
- Additional Physical Demands: Describe any additional physical demands required to perform the basic functions of the position

POSITION REQUIREMENTS

Physical demands:*

<input type="checkbox"/> Balancing	<input type="checkbox"/> Carrying
<input type="checkbox"/> Climbing	<input type="checkbox"/> Crawling
<input type="checkbox"/> Crouching/Stooping	<input type="checkbox"/> Driving
<input type="checkbox"/> Feeling/Handling	<input type="checkbox"/> Keyboarding
<input type="checkbox"/> Pulling/Pushing	<input type="checkbox"/> Reaching
<input type="checkbox"/> Repetitive movement	<input type="checkbox"/> Sitting
<input type="checkbox"/> Speaking	<input type="checkbox"/> Squatting
<input type="checkbox"/> Standing	<input type="checkbox"/> Twisting/Bending
<input type="checkbox"/> Walking/Running	<input type="checkbox"/> Writing
<input type="checkbox"/> None	

Environmental and Hazardous Conditions:*

<input type="checkbox"/> Animals/Wildlife	<input type="checkbox"/> Chemicals
<input type="checkbox"/> Close/Cramped Quarters	<input type="checkbox"/> Darkness/Poor Lighting
<input type="checkbox"/> Disease	<input type="checkbox"/> Dust/Fumes
<input type="checkbox"/> Electrical Hazards	<input type="checkbox"/> Explosives
<input type="checkbox"/> Fire Hazards	<input type="checkbox"/> Heights
<input type="checkbox"/> Indoor Temperature Extremes	<input type="checkbox"/> Mechanical Hazards
<input type="checkbox"/> Moving Machinery/Heavy Equipment	<input type="checkbox"/> Near-Continuous Use of Video Display Terminal
<input type="checkbox"/> Noise	<input type="checkbox"/> Pathogens
<input type="checkbox"/> Radiation	<input type="checkbox"/> Traffic
<input type="checkbox"/> Vibration	<input type="checkbox"/> Violence
<input type="checkbox"/> Weather Extremes	<input type="checkbox"/> Normal Office Environment

Additional Physical Demands:

POSITION REQUIREMENTS

- Select the lifting demands for the position.

Lifting Demands:

Frequent Travel:*

Travel Procard:*

Department Procard (non-travel):*

- ✓ Select
- Up to 10 pounds
 - Up to 25 pounds
 - Up to 50 pounds
 - Up to 75 pounds
 - Up to 100 pounds

POSITION REQUIREMENTS

- Select "Yes" or "No" for each.

Frequent Travel:*

Select ▾

Travel Procard:*

Select ▾

Department Procard (non-travel):*

Select ▾

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SEARCH COMMITTEE

- See the section on setting up a search committee.

SEARCH COMMITTEE

Search committee chair:*

No user selected.

Search committee members:

Recipient

No Search committee member selected.

Search committee member information:

SELECTION CRITERIA

- Here you may add selection criteria for the position. Click the Add button to search for applicable search criteria.

SELECTION CRITERIA

There are no items to show

Selection criteria: Level: Group:

Selection criteria	Level	Group	
Adaptability	Level 1	General	<input type="button" value="Add"/>
Attention to Detail	Level 1	General	<input type="button" value="Add"/>
Attitude	Level 1	General	<input type="button" value="Add"/>
Collaboration	Level 1	General	<input type="button" value="Add"/>
Communication	Level 1	General	<input type="button" value="Add"/>
Dependability	Level 1	General	<input type="button" value="Add"/>
Initiative	Level 1	General	<input type="button" value="Add"/>
Job Knowledge	Level 1	General	<input type="button" value="Add"/>
Organization	Level 1	General	<input type="button" value="Add"/>
Potential	Level 1	General	<input type="button" value="Add"/>
Problem Solving	Level 1	General	<input type="button" value="Add"/>
Productivity	Level 1	General	<input type="button" value="Add"/>
Role Fit	Level 1	General	<input type="button" value="Add"/>
Student Interaction	Level 1	General	<input type="button" value="Add"/>
Supervisory Skills/Leadership	Level 1	General	<input type="button" value="Add"/>
Talent	Level 1	General	<input type="button" value="Add"/>

Page 1 of 1 Records 1 to 16 of 16

BACKGROUND CHECK INFORMATION

- Select the applicable background check package for your MAU/Department.

BACKGROUND CHECK INFORMATION

Background Check Package:*

Education Verification:

Employment Verification:

✓ Select

UAF

UAS

UAA

SW

UAF Facilities

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BACKGROUND CHECK INFORMATION

- Select all applicable verifications for the position.

Education Verification: ☐ Yes ☐ No

Employment Verification: ☐ Yes ☐ No

Professional License & Certification: ☐ Yes ☐ No

Media Services: ☐ Yes ☐ No

E-Verify: ☐ Yes ☐ No

HEADCOUNT MANAGEMENT

- See the section on Headcount Management.

HEADCOUNT MANAGEMENT

Positions: New: Replacement: Add

Position no	Type	Applicant	Application status	
1	<input type="text" value="New"/>	-	-	Cancel

Select the amount of positions required: New (additional headcount) or Replacement (backfilling an existing employee)

LABOR DISTRIBUTION

- Fill in up to three fields of labor for the position.

LABOR DISTRIBUTION

Fund:

Org:

Percentage 1:

Fund 2:

Org 2:

Percentage 2:

Fund 3:

Org 3:

Percentage 3:

RECRUITMENT

- Select the Date the position is/was vacant.
- The Date opened will populate with the date you create the recruitment.
- Select the date you anticipate applications will be reviewed.
- Date Closed will be populated upon approval.
- Select the date you expect to hire the new employee(s).

RECRUITMENT

Date Position Vacant:*

Date opened:* 17 Feb 2016

Application Review Date:

Date Closed:

Expected Hire Date:

RECRUITMENT

- Select "Yes" or "No" as to whether the position should be open to Internal Applicants only or to all candidates.

Internal Applicants Only:*

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RECRUITMENT

- Select the type of recruitment for the position.

Type of Recruitment:*
Posting Location:*
Advertising Funding Source:
APPROVAL QUEUE
PPA/CCC:*

✓ Select

Career Development Plan

Casual Labor

Direct Appointment

Emergency Hire

Promotion

Regular Recruitment

Reopen

Seasonal Rehire

Student

Temporary

RECRUITMENT

- This information will populate from the PD, but can be edited here if necessary.

Posting Location:* Fairbanks

RECRUITMENT

- If you will be advertising for this job somewhere where a cost will be incurred, fill in the account information where the costs should be charged to.

Advertising Funding Source:

APPROVAL QUEUE

- These fields will all be populated from the PD that was previously created.

APPROVAL QUEUE

HR Consultant:*
No user selected

Time Sheet Approver:
No user selected

Supervisor:*
No user selected

Approval process:* None

APPROVAL QUEUE

- These fields will be populated from the PD that was previously created. Changes can be made here if a different approver needs to be included for the recruitment.

Approval process:* None

This field will be populated from the PD that was previously created.

PPA/CCC:*
No user selected

Saving the job

When all job details have been entered, click **Save** to save and submit your job or

Save a draft Save Save & exit Cancel Spell check

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Save & Exit to save, submit, and exit the requisition. **Save a draft** can be used when you need to save the requisition you are working on and come back to work on it at a later time.

Documents Tab

- Attach interview questions, screening criteria, or any other applicable documents here prior to submitting the recruitment for approvals.

A screenshot of the 'Documents' tab in a web application. The interface has a top navigation bar with tabs: 'Position info', 'Notes', 'Sourcing', and 'Documents'. The 'Documents' tab is active. Below the navigation bar, there is a dropdown menu with the following options: 'Select' (highlighted with a blue checkmark), 'Document from a file', and 'Document from library'. To the right of the dropdown, there are two columns labeled 'Size' and 'Category'. Below these columns is a large empty rectangular area for document uploads. At the bottom of the interface, there is a row of buttons: 'Save a draft', 'Save', 'Save & exit', 'Cancel', and 'Spell check'.